

FORM 51-102F3

MATERIAL CHANGE REPORT

- 1. Name and Address of Company**
Spod Lithium Corp.
1910-1030 West Georgia Street
Vancouver, British Columbia V6C 2Y3
- 2. Date of Material Change**
August 25, 2023
- 3. News Release**
The news release announcing the material change was disseminated on August 25, 2023, through Stockwatch. The news release was also filed with the British Columbia, Alberta and Ontario Securities Commissions on SEDAR.
- 4. Summary of Material Change**
Spod Lithium Corp. amended its mineral option agreement with Visible Gold Mines Inc. respecting the Megali exploration property.
- 5.1 Full Description of Material Change**
See attached news release.
- 5.2 Disclosure for Restructuring Transactions**
N/A
- 6. Reliance on subsection 7.1(2) of National Instrument 51-102**
Not applicable.
- 7. Omitted Information**
No information has been intentionally omitted from this material change report.
- 8. Executive Officer**
Chris Cooper, CEO
604.307.8290
- 9. Date of Report**
August 25, 2023