

FORM 51-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

EEE Exploration Corp.
1910-1030 West Georgia Street
Vancouver, British Columbia V6C 2Y3

2. Date of Material Change

January 7, 2022

3. News Release

The news release announcing the material change was disseminated on January 7, 2022, through Stockwatch. The news releases were also filed with the British Columbia, Alberta and Ontario Securities Commissions on SEDAR.

4. Summary of Material Change

EEE Exploration Corp. acquired a 20% interest in seven mineral claims that comprise part of the Golden Moon Property.

5.1 Full Description of Material Change

EEE Exploration Corp. (the "Company") acquired a 20% interest in seven mineral claims (the "Purchased Claims") that comprise part of the Golden Moon Property pursuant to a claims purchase agreement (the "Purchase Agreement") dated as of January 7, 2022 between the Company and the two prospectors who collectively hold the 20% interest in the Purchased Claims. As consideration, the Company paid the prospectors an aggregate purchase price of \$10,000. In addition, the Company granted the prospectors, collectively, a 1.0% net smelter returns royalty (the "NSR") on the Purchased Claims. The Company has the right to repurchase the NSR from the prospectors at any time for \$500,000.

5.2 Disclosure for Restructuring Transactions

N/A

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been intentionally omitted from this material change report.

8. Executive Officer

Chris Cooper, CEO
604.307.8290

9. Date of Report

January 7, 2022