



1500 – 1140 W. Pender Street
Vancouver, BC V6E 4G1
TEL 604.687.4747 | FAX 604.689.2778

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

June 11, 2021

British Columbia Securities Commission

701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

Re: EEE Exploration Corp.

We refer to the prospectus of EEE Exploration Corp. (formerly Express Capital Corp.) (the "Company") dated June 11, 2021 relating to the listing of the Company's Class A common shares on the Canadian Securities Exchange.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated November 23, 2020 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at July 31, 2020 and 2019; and
- Statements of comprehensive loss, changes in shareholders' deficit and cash flows for the years ended July 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in blue ink that reads "DMCL".

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

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