

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**1. Name and Address of Company**

EEE Exploration Corp.  
1740 – 1177 West Hastings Street  
Vancouver, British Columbia V6E 2K3

**2. Date of Material Change**

April 14, 2021

**3. News Release**

The news release announcing the material change was disseminated on April 15, 2021, through Stockwatch. The news releases were also filed with the British Columbia and Alberta Securities Commissions on SEDAR.

**4. Summary of Material Change**

Express Capital Corp. changed its name to “EEE Exploration Corp.”, appointed directors and an officer, and issued stock options.

**5.1 Full Description of Material Change**

Express Capital Corp. (the “Company”) changed its name to “EEE Exploration Corp.” The name change reflects the Company’s focus on its option to acquire an interest in and to the Golden Moon Property, comprised of 10 mineral claims located in the Province of Quebec (see the Company’s press release dated August 31, 2020 for further details). Following the name change, the new CUSIP and ISIN for the Company’s Class A common shares are 26844X102 and CA26844X1024, respectively.

The Company also appointed Mr. Hani Zabaneh as Chief Financial Officer and Corporate Secretary. In addition, Mr. Zabaneh, Mr. Gerald Kelly and Mr. Jeannot Theberge have been appointed to the Company’s board of directors, joining Mr. Chris Cooper, who is also the Company’s Chief Executive Officer. The Company also issued an aggregate of 1,000,000 stock options to the directors of the Company, each option exercisable for one Class A common share at an exercise price of \$0.10 for five years.

**5.2 Disclosure for Restructuring Transactions**

N/A

**6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

No information has been intentionally omitted from this material change report.

**8. Executive Officer**

Chris Cooper, CEO  
604.307.8290

**9. Date of Report**

April 15, 2021