

EXPRESS CAPITAL CORP. CLOSES FINANCING

Vancouver, British Columbia, November 20, 2020 – Express Capital Corp. (“**Express**” or the “**Company**”) announces that it has closed a non-brokered private placement (the “**Financing**”) under which it has raised gross proceeds of \$506,800 by way of the issuance of: 1,850,000 units (each, a “**Unit**”) at a price of \$0.10 per Unit, with each Unit comprised of one Class A common share of the Company and one Class A common share purchase warrant (each exercisable for an additional share at an exercise price of \$0.20 for a period of three years from the date of issuance); and 4,290,666 “flow-through” Class A common shares of the Company. The securities issued are subject to a four-month hold period according to applicable securities laws of Canada.

Net proceeds of the Financing will be used for exploration of the Company’s Golden Moon Property in Quebec and for general working capital purposes.

On Behalf of the Board of Directors

Chris Cooper
Chief Executive Officer
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Forward-Looking Statements

This news release contains forward-looking statements. Forward-looking statements address future events and conditions and therefore, involve inherent risks and uncertainties. Actual results may differ materially from those currently expected or forecast in such statements.