

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Express Capital Corp. (the "**Company**" or "**Express**")
1740 – 1177 West Hastings Street
Vancouver, B.C.
V6E 2K3

Item 2. Date of Material Change

April 20, 2020.

Item 3. News Release

The Company did not disseminate a new release. The Company announced the material change by filing this material change report.

Item 4. Summary of Material Change

On April 20, 2020, Mr. Chris Cooper was appointed as the Company's new Chief Executive Officer, Chief Financial Officer and a director.

Mr. Lucas Birdsall resigned as Chief Executive Officer, Chief Financial Officer and as a director of the Company.

Item 5.1 Full Description of Material Change

The Company appointed Mr. Chris Cooper as the new Chief Executive Officer, Chief Financial Officer and a director effective April 20, 2020 to replace Mr. Lucas Birdsall. Mr. Cooper has over 20 years of extensive business experience in all facets of corporate development, senior management, finance and operations, in both the private and public sectors. Mr. Cooper's experience includes spearheading growth strategies, financial reporting, quarterly and annual budgets, overseeing corporate administration, while achieving company objectives and maintaining internal cost controls. Mr. Cooper has held a director position in several private and public companies over the past 20 years. Mr. Cooper received his Bachelor of Business Administration from Hofstra University and his Master's in Business Administration from Dowling College in New York.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

No information has been omitted in this material change report on the basis that it is confidential information.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

Further information relating to the Company may be found on www.sedar.com or by contacting Chris Cooper, C.E.O. at (604) 307-8290.

Item 9. Date of Report

April 29, 2020