

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

Express Capital Corp. (the "**Company**" or "**Express**")
1740 – 1177 West Hastings Street
Vancouver, B.C.
V6E 2K3

Item 2. Date of Material Change

August 10 and 13, 2018, as described below.

Item 3. News Release

The Company did not disseminate a new release. The Company announced the material change by filing this material change report.

Item 4. Summary of Material Change

On August 13, 2018, Mr. Lucas Birdsall was appointed as the Company's new Chief Executive Officer to replace Mr. Steve Bajic.

Mr. Steve Bajic resigned as Chief Executive Officer, Chief Financial Officer and as a director of the Company. Mr. Dorian Banks resigned as a director of the Company.

Item 5.1 Full Description of Material Change

The Company appointed Mr. Lucas Birdsall as the new Chief Executive Officer effective August 13, 2018 to replace Mr. Steve Bajic. Mr. Birdsall is an alumnus of the Beedie School of Business at Simon Fraser University, achieving concentrations in the finance and operations management streams. Mr. Birdsall is presently engaged as an independent consultant to private and public companies. Mr. Birdsall is a director of Cameo Resources Corp., Demara Gold Corp. and is CFO and director of Triangle Industries Ltd. Mr. Birdsall was previously an account executive for a leading IT consulting firm, managing enterprise accounts in both the health care and transportation verticals, and also recently a corporate business development consultant at NetCents Technology Inc.

On August 10, 2018, the Company received a resignation from Mr. Steve Bajic as Chief Executive Officers, Chief Financial Officer and as a director and a resignation from Mr. Dorian Banks as a director of the Company.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 **Reliance on subsection 7.1(2) of National Instrument 51-102**

No information has been omitted in this material change report on the basis that it is confidential information.

Item 7. **Omitted Information**

Not applicable.

Item 8. **Executive Officer**

Further information relating to the Company may be found on www.sedar.com or by contacting Lucas Birdsall, C.E.O. at (778) 549-6714.

Item 9. **Date of Report**

August 21, 2018