

EXPRESS CAPITAL CORP.
(the “Company”)

TO: BRITISH COLUMBIA SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION

**Change of Status Report Pursuant to Section 11.2 of National
Instrument 51-102, Continuous Disclosure Obligations (“NI 51-102”)**

Pursuant to Section 11.2 of NI 51-102, the Company hereby advises that it has become a
“venture issuer” as defined in NI 51-102 effective September 14, 2017.

Dated this 14th day of September, 2017.

EXPRESS CAPITAL CORP.

Per: /s/ “Steve Bajic”
Steve Bajic
Director