

Change in Corporate Structure Report

(In accordance with Section 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations*)

Item 1 **Names of the parties to the transaction**

Anacott Resources Corp. (“**Anacott**”), Silverstone Resources Corp. (“**Silverstone**”), Buckingham Copper Corp. (“**Buckingham**”), Lillingstone Metals Inc. (“**Lillingstone**”), Stowe One Investments Inc. (“**Stowe**”), 2583262 Ontario Inc. (“**258**”) Chackmore Unit Trust (“**Chackmore**”) and Akeley Unity Trust (“**Akeley**”)

(collectively, the “**Parties**”, and each a “**Party**”).

Item 2 **Description of the transaction**

Under an arrangement agreement (the “**Arrangement Agreement**”) between the Parties dated June 26, 2017, Anacott spun-out (the “**Arrangement**”) Silverstone, Buckingham, Lillingstone, Stowe, 258, Chackmore and Akeley.

Pursuant to Section 288 of the *Business Corporations Act* (British Columbia), the Parties completed a plan of arrangement (the “**Plan of Arrangement**”), with an effective date of July 28, 2017.

Under the Plan of Arrangement, Anacott’s shareholders exchanged their existing common shares of Anacott and received: 1.00 new Anacott common share; 1.00 Silverstone common share; 0.71 of a Buckingham common share, 0.71 of a Stowe common share; 0.71 of a Lillingstone common share; 0.71 of a 258 common share; 0.71 of a Chackmore trust unit; and 0.71 of a Akeley trust unit.

For further details regarding the Arrangement, please refer to the information circular of Anacott dated June 29, 2017 under the corporate profile of Anacott on the System for Electronic Document Analysis and Retrieval (“**SEDAR**”) at www.sedar.com.

Item 3 **Effective date of the transaction**

The Plan of Arrangement was effective on July 28, 2017.

Item 4 **Names of each party that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity**

Not applicable.

Each Party is a reporting issuer in British Columbia and Alberta.

Item 5 **Date of the reporting issuer’s first financial year-end subsequent to the transaction (if paragraph (a) or (b)(ii) of Section 4.9 of NI 51-102 applies)**

Each Party’s financial year-end is December 31.

Item 6 **The periods, including the comparative periods, if any, of the interim financial reports and annual financial statements required to be filed for the reporting issuer’s first financial year subsequent to the transaction (if paragraph (a) or (b)(ii) of Section 4.9 of NI 51-102 applies)**

March 31, June 30, September 30, December 31.

Item 7

The filed documents that described the transaction and where those documents may be found in electronic format (if paragraph (a) or (b)(ii) of Section 4.9 of NI 51-102 applies)

The following documents describing the transaction were filed on SEDAR and are available under Anacott's profile at www.sedar.com:

- a) News Release dated June 26, 2017, announcing the proposed Arrangement;
- b) Management Information Circular dated June 27, 2017, describing the Arrangement and including the proposed Plan of Arrangement;
- c) Material Change Report dated July 4, 2017 announcing the entering into of the Plan of Arrangement;
- d) Arrangement Agreement between the Parties dated June 26, 2017;
- e) News Release dated July 27, 2017, announcing securityholder approval of the Plan of Arrangement; and
- f) News Release dated July 28, 2017, announcing the closing of the Plan of Arrangement.

Silverstone's

The following documents describing the transaction were filed and are available under profile at www.sedar.com:

- a) Arrangement Agreement between the Parties dated June 26, 2017; and
- b) News Release dated July 28, 2017, announcing the closing of the Plan of Arrangement.

The following documents describing the transaction were filed and are available under Buckingham's profile at www.sedar.com:

- a) Arrangement Agreement between the Parties dated June 26, 2017; and
- b) News Release dated July 28, 2017, announcing the closing of the Plan of Arrangement.

The following documents describing the transaction were filed and are available under Lillingstone's profile at www.sedar.com:

- a) Arrangement Agreement between the Parties dated June 26, 2017; and
- b) News Release dated July 28, 2017, announcing the closing of the Plan of Arrangement.

The following documents describing the transaction were filed and are available under Stowe's profile at www.sedar.com:

- a) Arrangement Agreement between the Parties dated June 26, 2017; and
- b) News Release dated July 28, 2017, announcing the closing of the Plan of Arrangement.

The following documents describing the transaction were filed and are available under 258's profile at www.sedar.com:

- a) Arrangement Agreement between the Parties dated June 26, 2017; and
- b) News Release dated July 28, 2017, announcing the closing of the Plan of Arrangement.

The following documents describing the transaction were filed and are available under Chackmore's profile at www.sedar.com:

- a) Arrangement Agreement between the Parties dated June 26, 2017; and
- b) News Release dated July 28, 2017, announcing the closing of the Plan of Arrangement.

The following documents describing the transaction were filed and are available under Akeley's profile at www.sedar.com:

- a) Arrangement Agreement between the Parties dated June 26, 2017; and
- b) News Release dated July 28, 2017, announcing THE closing of the Plan of Arrangement.