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NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS  
TO BE HELD ON **MARCH 28, 2024**

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NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the shareholders (the “**Shareholders**”) of **United Lithium Corp.** (the “**Company**” or “**United Lithium**”) will be held at Suite 710 – 1030 West Georgia Street, Vancouver, British Columbia, V6E 2Y3, on **Thursday, March 28, 2024, at 1:00 p.m. (Pacific Time)** for the following purposes:

1. to receive the annual audited financial statements of the Company for the financial years ended July 31, 2023, and July 31, 2022, together with the auditor’s reports therein, and related management’s discussion and analysis;
2. to fix the number of directors to be elected at the Meeting at five (5) members;
3. to elect five (5) directors for the ensuing year;
4. to re-appoint Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and to authorize the directors of the Company to fix their remuneration;
5. to consider, and if deemed advisable, to approve, with or without variation, an ordinary resolution approving the adoption of a new omnibus incentive plan (the “**Compensation Plan**”), as more particularly described in the accompanying management information circular (the “**Information Circular**”); and
6. to transact such further or other business as may be properly brought before the Meeting or at any continuation of the Meeting following an adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Although no other matters are contemplated, the Meeting may also consider the transaction of such further or other business, and any permitted amendment to or variation of any matter identified in this Notice, as may properly come before the Meeting or at any continuation of the Meeting following an adjournment or postponement thereof. Accompanying this Notice is (i) a form of proxy or voting instruction form, and (ii) a financial statements request form.

The board of directors of the Company (the “**Board**”) has fixed the close of business on February 12, 2024, as the record date for the determination of the Shareholders entitled to receive notice of, and to vote at, the Meeting. Only Shareholders whose names have been entered in the register of Shareholders as at the close of business on February 12, 2024, will be entitled to receive notice of, and to vote at, the Meeting. Shareholders are entitled to vote at the Meeting either in person or by proxy, as described in the Information Circular under the heading “*Section 2 – Proxies and Voting Rights*”. For information with respect to Shareholders who own their shares through an intermediary, see “*Section 2 – Proxies and Voting Rights – Advice to Beneficial Shareholders (Non-Registered Shareholders)*” in the Information Circular.

**In order to streamline the Meeting process, the Company encourages Shareholders to vote in advance of the Meeting using the form of proxy or voting instruction form provided with the Meeting materials and submit votes no later than Tuesday, March 26, 2024, at 1:00 p.m. (Pacific Time), the cut-off time for the deposit of proxies prior to the Meeting, or such earlier time as may be directed in the form.**

**DATED** at Vancouver, British Columbia, this **16<sup>th</sup>** day of **February 2024**.

**BY ORDER OF THE BOARD OF DIRECTORS**

/s/ Scott Eldridge  
Scott Eldridge  
Chief Executive Officer, President and Director