

February 18, 2022

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Prince Edward Island Securities Office (Superintendent of Securities)
Nova Scotia Securities Commission
Government of Newfoundland and Labrador, Financial Services Regulation Division
Government of Yukon, Department of Community Services (Superintendent of Securities)
Government of the Northwest Territories, Office of the Superintendent of Securities
Government of Nunavut, Department of Justice (Superintendent of Securities)

Dear Sirs/Mesdames:

Re: United Lithium Corp. (the “Company”) – Refiling of the interim financial statements for the period ended October 31, 2021 (the “Interim Financial Statements”)

The Company is today refiling its Interim Financial Statements as the auditor of the Company has completed a review of the Interim Financial Statements.

Accordingly, the notice required pursuant to section 4.3(3) of National Instrument 51-102, Continuous Disclosure Obligations, that an auditor has not performed a review of an interim financial report as disclosed in the Company’s interim financial statements for the period ended October 31, 2021, filed on December 21, 2021, has been removed from the Interim Financial Statements filed today.

If you have any questions, please do not hesitate to contact the writer.

Yours truly,

/s/ Faizaan Lalani

Faizaan Lalani
Chief Financial Officer