

UNDERTAKING
Sections 4.2(a)(x) and (x.1) of National Instrument 44-101
Short Form Prospectus Distribution

TO: British Columbia Securities Commission, Principal Regulator

AND TO: The Securities Regulatory Authorities in each of the other Provinces and Territories of Canada

RE: United Lithium Corp. (the “**Corporation**”)

In connection with the filing of the final short form base shelf prospectus of the Corporation dated December 15, 2021 (the “**Prospectus**”) and in accordance with sections 4.2(a)(x) and (x.1) of National Instrument 44-101 - *Short Form Prospectus Distributions*, the undersigned, on behalf of the Corporation, hereby undertakes that the Corporation will file any material contracts and documents affecting the rights of security holders and in particular, any indenture pursuant to which Securities (as defined in the Prospectus) are offered under any Prospectus Supplement (as defined in the Prospectus) promptly and in any event within seven days after the execution of such document in respect of the distribution of Securities being qualified by the Prospectus Supplement.

DATED this 15th day of December, 2021.

UNITED LITHIUM CORP.

Per: “Michael Dehn”

Michael Dehn
Chief Executive Officer