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charlton & company
CHARTERED PROFESSIONAL ACCOUNTANTS

December 16, 2021

British Columbia Securities Commission

Dear Sirs / Mesdames:

Re: 1257590 B.C. Ltd.

We refer to the short-form base shelf prospectus of United Lithium Corp. dated December 15, 2021 being filed with the securities regulatory authorities in British Columbia relating to the offering of up to \$150,000,000 through the issuance of common shares, debt securities, subscription receipts, warrants or units.

We consent to being named and to the use, through incorporation by reference, in the above-mentioned prospectus, of our report dated August 6, 2021 to the directors of 1257590 B.C. Ltd (the "Company") on the following financial statements:

Statement of financial position as at July 31, 2020;

Statements of loss and comprehensive loss, changes in shareholders' deficiency and cash flows for the period from incorporation on July 17, 2020 to July 31, 2020, and a summary of significant accounting policies and other explanatory information.

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We report that we have read the short-form base shelf prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a prospectus, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in cursive script that reads "Charlton & Company". The signature is written in dark ink on a light-colored background.

Charlton & Company

Chartered Professional Accountants