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**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

December 15, 2021

**British Columbia Securities Commission**

Dear Sirs/Mesdames:

**Re: United Lithium Corp.**

We refer to the short form base shelf prospectus (the "Prospectus") of United Lithium Corp. (the "Company") dated December 15, 2021 relating to the sale and issue of common shares, debt securities, subscription receipts, warrants and units the Company of up to an aggregate of \$150,000,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated November 29, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at July 31, 2021 and 2020; and
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity (deficiency) and cash flows for the years ended July 31, 2021 and 2020 and the notes to the consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

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