

**APPENDIX C TO NATIONAL INSTRUMENT 41-101  
GENERAL PROSPECTUS REQUIREMENTS**

**NON-ISSUER FORM OF SUBMISSION TO JURISDICTION AND  
APPOINTMENT OF AGENT FOR SERVICE OF PROCESS**

1. Name of issuer (the “**Issuer**”): *United Lithium Corp.*
2. Jurisdiction of incorporation, or equivalent, of Issuer: *British Columbia*
3. Address of principal place of business of Issuer: *1080 - 789 West Pender Street  
Vancouver BC V6C 1H2*
4. Description of securities (the “**Securities**”): *Common Shares, Debt Securities,  
Subscription Receipts, Warrants and Units*
5. Date of the prospectus (the “**Prospectus**”) under which the Securities are offered: *December 15, 2021*
6. Name of person filing this form (the “**Filing Person**”): *Robert Schafer*
7. Filing Person’s relationship to Issuer: *Director*
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person: *Utah, United States*
9. Address of principal place of business of Filing Person: *Utah, United States*
10. Name of agent for service of process (the “**Agent**”): *Cassels Brock & Blackwell LLP*
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada): *2200 - 885 West Georgia Street  
Vancouver BC V6C 3E8*
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “**Proceeding**”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.
13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
  - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces and territories of Canada in which the securities are distributed under the Prospectus; and
  - (b) any administrative proceeding in any such province or territory,in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.

14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: December 15, 2021

"Robert Schafer"

*Signature of Filing Person*

Robert Schafer

*Print name of person signing and, if the Filing Person is not an individual, the title of the person*

#### **AGENT**

The undersigned accepts the appointment as agent for service of process of Robert Schafer under the terms and conditions of the appointment of agent for service of process stated above.

Dated: December 15, 2021

"Deepak Gill"

*Signature of Agent*

Deepak Gill, Partner  
Cassels Brock & Blackwell LLP

*Print name of person signing and, if Agent is not an individual, the title of the person*