

MARTIN ETHIER, P.GEO.
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CONSENT OF EXPERT

Reference is made to the final short form base shelf prospectus of United Lithium Corp. (the “**Corporation**”) dated December 15, 2021 (the “**Prospectus**”).

I, Martin Ethier, Geo., consent to being named in the Prospectus as a qualified person, as defined under National Instrument 43-101 - *Standards of Disclosure for Mineral Projects*, who has reviewed and approved the information of a scientific or technical nature included or incorporated by reference in the Prospectus and to the use of the technical report entitled “*Technical Report on the Barbara Lake Lithium Property, Thunder Bay Mining District, Northwestern Ontario, Canada*” and dated May 26, 2021 (the “**Technical Information**”) in connection with the filing of the Prospectus and to the inclusion of the written disclosure of the Technical Information and of extracts from or a summary of the Technical Information in the written disclosure contained in the Prospectus or incorporated by reference therein.

I hereby confirm that I have read the Prospectus, including the written disclosure of the Technical Information and of extracts from or a summary of the Technical Information contained in the Prospectus or incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Technical Information or that is within my knowledge as a result of the services performed by me in connection with the Technical Information.

DATED this 15th day of December, 2021.

“Martin Ethier”

Martin Ethier, P. Geo.