



British Columbia
Securities Commission

RECEIPT

United Lithium Corp.

This receipt evidences that the regulators in each of **Quebec, Yukon, Nunavut and Northwest Territories** have issued a receipt for the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **September 29, 2021**.

October 1, 2021

Larissa M. Streu

Larissa M. Streu
Acting Manager, Corporate Finance

SEDAR Project Number 3246576