

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1            Name and Address of Company**

United Lithium Corp. (the “**Company**”)  
Suite 1080, 789 West Pender Street  
Vancouver, BC V6C 1H2

**Item 2            Date of Material Change**

July 2, 2021

**Item 3            News Release**

A news release with respect to the contents of this report was issued on July 2, 2021m and disseminated through the facilities of recognized newswire services. A copy of the news release was filed on SEDAR.

**Item 4            Summary of Material Change**

The Company announced it has filed a preliminary short form base shelf prospectus with the securities commissions in each of the provinces and territories of Canada, except the Province of Quebec. Additionally, the Company filed on SEDAR a technical report entitled, “NI 43-101 Technical on the Bergby Lithium, East-Central Sweden”, dated effective June 24, 2021, prepared by Mathieu Gosselin, Eng., Jyri Meriläinen, Eurgeol., M.Sc. and Mark Saxon, P.Geol.

**Item 5            Full Description of Material Change**

**5.1                Full Description of Material Change**

The Company announced it has filed a preliminary short form base shelf prospectus (the “**Shelf Prospectus**”) with the securities commissions in each of the provinces and territories of Canada, except the Province of Quebec.

Upon a receipt for the final base shelf prospectus, when made final and effective, will allow ULTH to qualify the distribution of up to C\$150,000,000 of common shares, warrants, subscription receipts, units, debt securities, or any combination thereof, from time to time over a 25-month period that the Shelf Prospectus remains effective. The specific terms of any future offering of securities (if any) will be set forth in a shelf prospectus supplement, which will be file with the applicable Canadian securities regulatory authorities in connection with any such offering.

The news release shall not constitute an offer to sell, or a solicitation of an offer to buy, any securities nor shall there be any sale of securities in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualifications under the securities laws of such jurisdiction.

A copy of the Shelf Prospectus, and copies of the final base shelf prospectus and any shelf prospectus supplements that may be filed in the future, can be found under the Company's SEDAR profile at [www.sedar.com](http://www.sedar.com).

## **Filing of Technical Report**

The Company has also filed on SEDAR a technical report entitled, "NI 43-101 Technical on the Bergby Lithium, East-Central Sweden", dated effective June 24, 2021, prepared by Mathieu Gosselin, Eng., Jyri Meriläinen, Eurgeol., M.Sc. and Mark Saxon, P.Geo.

### **5.2 Disclosure for Restructuring Transactions**

Not applicable.

### **Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

### **Item 7 Omitted Information**

Not applicable.

### **Item 8 Executive Officer**

The name and business number of the executive officer of the Company who is knowledgeable of the material change and this report are:

Faizaan Lalani  
Chief Financial Officer  
Telephone: 778-233-3537

### **Item 9 Date of Report**

July 5, 2021