

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

United Lithium Corp. (the “**Company**”)
Suite 1080, 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2 Date of Material Change

May 10, 2021

Item 3 News Release

A news release with respect to the contents of this report was issued on May 10, 2021 and was disseminated through the facilities of recognized newswire services. A copy of the news release was filed on SEDAR.

Item 4 Summary of Material Change

The Company announced it has entered into an agreement with Promethean Marketing (“Promethean”) pursuant to which Promethean will provide the Company with marketing services for an aggregate amount of USD \$1,215,000. Promethean will utilize its online programs to generate a greater following, increase investor awareness and attract new investors thru many different online & print platforms and methods of engagement.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced it has entered into an agreement with Promethean Marketing (“Promethean”) pursuant to which Promethean will provide the Company with marketing services for an aggregate amount of USD \$1,215,000. Promethean will utilize its online programs to generate a greater following, increase investor awareness and attract new investors thru many different online & print platforms and methods of engagement.

Please see the news release attached as Schedule “A” for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

The name and business number of the executive officers of the Company who are knowledgeable of the material change and this report are:

Faizaan Lalani
Chief Financial Officer
Telephone – 778-233-3537

Item 9 Date of Report

May 12, 2021



CSE: ULTH | OTC: ULTHF | FWB: OUL

United Lithium Corp. Announces Marketing Campaign

Vancouver, British Columbia

May 10, 2021 – United Lithium Corp. (CSE: [ULTH](#); OTC: [ULTHF](#); FWB: [OUL](#)) (“ULTH” or the “Company”) announces that it has entered into an agreement with Promethean Marketing (“Promethean”) pursuant to which Promethean will provide the Company with marketing services for an aggregate amount of USD \$1,215,000. Promethean will utilize its online programs to generate a greater following, increase investor awareness and attract new investors thru many different online & print platforms and methods of engagement.

On Behalf of The Board of Directors

Michael Dehn
Chief Executive Officer

Investor Relations

(604) 259-0889
ir@unitedlithium.com

Forward-Looking Statements Caution. *This news release contains "forward-looking information" within the meaning of applicable securities laws relating to statements regarding the Company's business, products and future of the Company's business, its product offerings and plans for marketing. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. Readers are cautioned not to place undue reliance on forward-looking information. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance and developments to differ materially from those contemplated by these statements. Except as required by law, the Company expressly disclaims any obligation and does not intend to update any forward-looking statements or forward-looking information in this news release. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct and makes no reference to profitability based on sales reported. The statements in this news release are made as of the date of this release.*