Form 45-106F1 Report of Exempt Distribution

ITEM 1 - REPORT TYPE										
✓ New report										
Amended report If amended, provide filing date of report that is being amended (YYYY-MM-DD)										
ITEM 2 - PARTY CERTIFYING THE REPORT										
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.										
Investment fund issuer										
✓ Issuer (other than an investment fund)										
ITEM 3 - ISSUER NAME AND OTHER IDENTIFIERS										
Provide the following information a	Provide the following information about the issuer, or if the issuer is an investment fund, about the fund.									
Full legal r	name United Lithium Corp.									
Previous full legal r	name United Battery Metals	Corp.								
If the issuer's name changed	ed in the last 12 months, provide mos	t recent previous legal name.								
We	ebsite www.unitedlithium.co	m (if applicab	le)							
If the issuer has a legal entity identi	tifier, provide below. Refer to Part B o	f the Instructions for the definition	of "legal entity identifier".							
Legal entity ider	ntifier 549300970ZEKOTS	QKY89								
If two or more issuers distributed a s	single security, provide the full legal	name(s) of the co-issuer(s) other th	nan the issuer named above	2						
Full legal name(s) of co-issu	uer(s)	(if applicab	(if applicable)							
ITEM 4 - UNDERWRITER IN	IFORMATION									
If an underwriter is completing the r	report, provide the underwriter's full	legal name and firm NRD number	:							
Full legal name										
Firm NRD number		(if applicable)		-						
If the underwriter does not have a fi	firm NRD number, provide the head o	office contact information of the ur	nderwriter.							
Street address]						
Municipality		Province/State								
Country		Postal code/Zip code								
Telephone number		Website		(if applicable)						

ITEM 5 - ISSUER INFORMATION									
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.									
a) Primary industry									
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.									
NAICS industry code 2 1 2 2 9 9									
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.									
Exploration Development Production									
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.									
Mortgages Real estate Commercial/business debt Consumer debt Private companies									
Cryptoassets									
b) Number of employees									
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more									
c) SEDAR profile number									
Does the issuer have a SEDAR profile?									
No Ves If yes, provide SEDAR profile number 0 0 0 4 3 2 0 3									
If the issuer does not have SEDAR profile complete item 5(d) - (h).									
d) Head office address									
Street address Province/State									
Municipality Postal code/Zip code									
Country Telephone number									
e) Date of formation and financial year-end									
Date of formation Financial year-end									
YYYY MM DD MM DD									
f) Reporting issuer status									
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes									
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.									
AII AB BC MB NB NL NT									
NS NU ON PE QC SK YT									
g) Public listing status									
If the issuer has a CUSIP number, provide below (first 6 digits only)									
CUSIP number									
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.									
Exchange name									
h) Size of issuer's assets									
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.									

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

If the issue is an investment fund, provide the following information: a) Investment fund manager information Full legal name Furn NRD number If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Province/State Guntry Postal code/Zip code Telephone number D Type of investment fund Tree of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most accurately identifies the issuer (select only one). Indicate whether one or both of the following apply to the investment fund. Investing in the investment fund issuers Is a UCIT's Fund's) Understaining in other investment fund issuers Is a UCIT's Fund's) are investment fund issuers Is a UCIT's Fund's) are investment fund is regulated by the European Union Contractives that allow collective investment of tansfieable Securities funds (UCIT's Funds) are investment fund is regulated by the European Union It indertaking for the Collective Investment fund is a reporting issuer Is a UCIT's Fund's) are investment fund are provide investment fund Is event the investment fund is a reporting issuer is any jurkidication of Canada? No Yes Is event the investment fund is a reporting issuer. All All AB BC M
Full legal name
Firm NRD number (if applicable) If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Province/State
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CUSIP number
name of an exchange and not a trading facility such as, for example, an automated trading system
Exchange name
f) Net asset value (NAV) of the investment fund
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).
L L \$\the under \$\mathbf{S}M \qquad L \qquad \mathbf{S}M \text{ to under \$\mathbf{S}M \qquad to
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation:

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.													
a) Currency													
Sele	Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.												
	Canadian dollar US dollar Euro Other (describe)												
Stat as b	b) Distribution date(s) State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.												
				St	tart da	^{te} 2021	03 08	End	date	2021	03	08	
						YYYY	MM DD			ΥΥΥΥ	MM	DD	
c)	Deta	ailed	purc	hase	r info	rmation							
Cor	nplet	e Scł	nedu	le 1 d	of thi	s form for eac	h purchaser an	d attach the schedu	le to	the compl	eted re	port.	
d)	Тур	es of	secu	urities	s dist	ributed							
Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.													
		-										Canadian \$	
	curity ode		SIP nu applica			Description	o of security	Number of securities		Single or lowest price	Highest price		Total amount
WNT909580Special Warrants ("SW") at \$0.66. Each SW exercisable, at additional cost to holder into 1 unit. Each Unit comprised of 1 common share and 1/2 of 1 warrant. Each Warrant entitles holder to acquire 1 CS at \$0.85 per WS for 24 months.					1.00 0.66		0		9,200,000.04				
e)	Det	ails o	of righ	nts ar	nd co	nvertible/excha	angeable securit	ies					
								ercise price and expiry d er terms for each conver					exchangeable securities
exc	nvertib hangea curity c	able		iderlyir urity co			se price adian \$) Highest	Expiry date (YYYY- MM-DD)	С	onversion ratio	Des	cribe other i	items (if applicable)
w	N	т	U	в	S	0.8500		2023-03-08	1:1		Each Unit consists of 1 common share and 1/2 share purchase warrant. Each share purchase warrant is exercisabl into 1 additional common shar at a price of \$0.85 for 24 months.		
f)	Sum	imary	/ of tl	he dis	stribu	tion by jurisdic	tion and exempt	tion					
puro disti This	f) Summary of the distribution by jurisdiction and exemption State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only. This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign												

jurisdiction. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique ^{2®} purchasers	Total amount (Canadian \$)		
British Columbia	NI 45-106 2.3 [Accredited investor]	96	3,218,161.98		

	Total number of unique purchasers ^{2b}	278	
	Total dollar amount of se	ecurities distributed	9,200,000.0
United Kingdom	NI 45-106 2.3 [Accredited investor]	8	97,605.4
United Arab Emirates	NI 45-106 2.3 [Accredited investor]	1	11,550.0
Thailand	NI 45-106 2.3 [Accredited investor]	3	98,315.5
Taiwan, Province Of China	NI 45-106 2.3 [Accredited investor]	1	66,000.0
Switzerland	NI 45-106 2.3 [Accredited investor]	4	59,400.0
Singapore	NI 45-106 2.3 [Accredited investor]	4	72,799.9
Paraguay	NI 45-106 2.3 [Accredited investor]	1	11,022.0
Norway	NI 45-106 2.3 [Accredited investor]	1	49,500.
New Zealand	NI 45-106 2.3 [Accredited investor]	3	46,200.
Netherlands	NI 45-106 2.3 [Accredited investor]	4	71,859.
Mongolia	NI 45-106 2.3 [Accredited investor]	2	20,460.
Mexico	NI 45-106 2.3 [Accredited investor]	1	39,999.
Malta	NI 45-106 2.3 [Accredited investor]	2	17,820.
Malaysia	NI 45-106 2.3 [Accredited investor]	2	17,160.
Japan	NI 45-106 2.3 [Accredited investor]	1	6,600.
Italy	NI 45-106 2.3 [Accredited investor]	1	74,580.
Israel	NI 45-106 2.3 [Accredited investor]	1	69,300.
Isle of Man	NI 45-106 2.3 [Accredited investor]	1	16,500.
Hong Kong	NI 45-106 2.3 [Accredited investor]	1	29,999.
Greece	NI 45-106 2.3 [Accredited investor]	1	5,280.
Germany	NI 45-106 2.3 [Accredited investor]	7	130,598.
Fiji	NI 45-106 2.3 [Accredited investor]	1	7,260.
China	NI 45-106 2.3 [Accredited investor]	3	60,720.
Cayman Islands	NI 45-106 2.3 [Accredited investor]	2	300,300.
Brazil	NI 45-106 2.3 [Accredited investor]	1	16,500.
Bermuda	NI 45-106 2.3 [Accredited investor]	1	24,915.
Belgium	NI 45-106 2.3 [Accredited investor]	3	109,599.
Barbados	NI 45-106 2.3 [Accredited investor]	1	499,989.
Bahamas	NI 45-106 2.3 [Accredited investor]	1	13,200.
Austria	NI 45-106 2.3 [Accredited investor]	1	19,800.
Australia	NI 45-106 2.3 [Accredited investor]	12	1,322,355.
United States	NI 45-106 2.3 [Accredited investor]	64	1,043,161.
Saskatchewan	NI 45-106 2.3 [Accredited investor]	1	16,500.
Québec	NI 45-106 2.3 [Accredited investor]	1	5,280.
Ontario	NI 45-106 2.3 [Accredited investor]	27	1,177,927.
Alberta Manitoba	NI 45-106 2.3 [Accredited investor]	1	99,000.

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

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Ітем 8 - Сс	OMPENSATIO	N INFORMATION	
		rson (as defined in NI 45-106) to whom the issuer directly provides, litional copies of this page if more than one person was, or wil	
Indicate when	ther any compens	ation was paid, or will be paid, in connection with the distribution.	
🗌 No	✓ Yes	If yes, indicate number of persons compensated.	5

5

a) Name of person compensated and registration status												
Indicate whether the person compensated is a registrant.												
If the person compensated is an individual, provide the name of the individual.												
Full legal name of individual												
		Family n	ame			Firs	t given	name		Seconda	ry given names	
If the person compensated is not an individual, provide the following information.												
Full legal name	of non-individual	Macki	e Rese	earch	Capital C	Corp.						
F	irm NRD number	3	0	7	0				(if app	licable)		
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.												
b) Business contact infor	mation											
If a firm NRD number is not pro	ovided in Item 8 (a), p	provide	the busi	ness co	ontact info	rmation	n of the	person	being con	npensated.		
Street address												
Municipality								Provinc	e/State			
Country						Ρ	Postal	code/Zi	p code			
Email address							Tele	phone r	number			
c) Relationship to issuer	or investment fun	d mana	ager		l]
Indicate the person's relationsh the Instructions and the meanin	ng of "control" in sec	tion 1.4	of NI 45			poses of	^c omp	leting thi	s section.	-		
Connect with the issu			•				Inside	or the is	ssuer (ou	her than an inv	stillent lund)	
Director or officer of t	he investment fund o	or inves	tment fu	und ma	anager		Emplo	yee of th	ne issuer	or investment	und manager	
None of the above												
d) Compensation details												
Provide details of all compensat Canadian dollars. Include cash o incidental to the distribution, su allocation arrangements with th	commissions, securiti ch as clerical, printin	es-base g, legal	d compe or accou	ensatio unting	n, gifts, di: services. A	scounts In issuer	or othe r is not	er compe required	ensation. I I to ask fo	Do not report p	ayments for se	ervices
Cash commissions pa	id 534,6	25.13					١	Security	code 1	Security code 2	2 Security co	nde 3
Value of all securitie	es					dee	ľ	O F				
distributed as compensatio	n ⁴			2	Security co	baes	l					
Describe terms of warrants, options or other rights 810,038 Comp Options entitles holder to purchase 1 Unit (a "Comp Unit") at \$0.66 per Comp Unit until March 8, 2023. Each Comp Unit is comprised of 1 common share and 1/2 common share purchase warrant. Each Warrant is exercisable at \$0.85 for 24 months.												
Other compensatio	n ⁵		Des	cribe								
Total compensation pa	id											
Check box if the pe	rson will or may rec	eive any	/ deferre	ed com	pensatior	n (descr	ibe the	e terms b	oelow)			
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire and ⁵ Do not include deferred comp	ier. Indicate the secu dditional securities c	urity cod	des for a									er

a) Name of person compensated and registration status											
Indicate whether the person compensated is a registrant. No Yes											
If the person compensated is an individual, provide the name of the individual.											
Full legal name of individual											
Family name First given name Secondary given names											
If the person compensated is not an individual, provide the following information.											
Full legal name	of non-individual	Canad	ccord G	Senuit	y Corp						
Firm NRD number 9 0 0 (if applicable)											
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves											
b) Business contact infor	mation										
If a firm NRD number is not pro	vided in Item 8 (a), J	orovide	the busi	ness co	ontact info	rmation of t	he person	being con	npensated.		
Street address											
Municipality							Provinc	ce/State			
Country						Posta	al code/Z	ip code			
Email address						Tel	lephone	number			
c) Relationship to issuer	or investment fun	d mana	ager		1						
the Instructions and the meaning	Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.									'2) of	
Connect with the issu	er or investment fur	id mana	ger			Insid	der of the	issuer (oth	her than an inves	ment fund)	
Director or officer of the	ne investment fund	or inves	tment fu	ind ma	anager	🔲 Emp	oloyee of t	he issuer	or investment fur	id manager	
✓ None of the above											
d) Compensation details											
Provide details of all compensat Canadian dollars. Include cash c incidental to the distribution, suc allocation arrangements with th	ommissions, securiti ch as clerical, printin	es-base g, legal	d compe or accou	ensatio unting	n, gifts, di: services. A	scounts or of In issuer is n	ther comp ot require	ensation. I d to ask fo	Do not report pay	ments for serv	vices
Cash commissions pa	id 75,9	60.39					Securit	y code 1	Security code 2	Security code	le 3
Value of all securitie	s			c	Security co	ndes		P T			
distributed as compensatio	n ⁴					0003					
Describe terms of warrants, options or other rights 115,091 Comp Options entitles holder to purchase 1 Unit (a "Comp Unit") at \$0.66 per Comp Unit until March 8, 2023. Each Comp Unit is comprised of 1 common share and 1/2 common share purchase warrant. Each Warrant is exercisable at \$0.85 for 24 months.											
Other compensation	٦ ⁵		Des	cribe							
Total compensation pa	id										
Check box if the pe	rson will or may rec	eive any	/ deferre	ed com	pensatior	n (describe t	he terms	below)			
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire ad ⁵ Do not include deferred comp	er. Indicate the sec Iditional securities c	urity cod	les for a								-

a) Name of person comp	ensated and regis	stration	status									
Indicate whether the person cor	npensated is a regist	rant.			🗌 No		\checkmark] Yes				
If the person compensated is an individual, provide the name of the individual.												
Full legal name of indiv	idual											
		Family n	ame		-	Firs	t given	name		Seconda	ary given nam	es
If the person compensated is not an individual, provide the following information.												
Full legal name	of non-individual	Echel	on Wea	alth Pa	artners Ir	IC.						
Firm NRD number 3 2 4 2 0 (if applicable)												
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Vo 🗌 Yes												
b) Business contact infor	mation											
If a firm NRD number is not pro	vided in Item 8 (a), J	orovide i	the busi	ness co	ntact info	rmatior	n of the	e person l	peing com	pensated.		
Street address												
Municipality								Province	e/State			
Country						F	Postal	code/Zi	p code			
Email address	Email address Telephone number											
c) Relationship to issuer	or investment fun	d mana	ager									
Indicate the person's relationshi the Instructions and the meanin										ning of "conn	ected" in Par	rt B(2) of
Connect with the issu	er or investment fur	d mana	ger				Inside	r of the is	ssuer (oth	er than an inv	estment fun	id)
Director or officer of the	ne investment fund	or inves	tment fu	und ma	inager		Emplo	yee of th	e issuer (or investment	fund manag	ler
✓ None of the above												
d) Compensation details												
Provide details of all compensat Canadian dollars. Include cash c incidental to the distribution, suc allocation arrangements with th	ommissions, securiti ch as clerical, printin	es-based g, legal	d compe or accou	ensation unting :	n, gifts, dis services. A	counts n issuei	or oth r is not	er compe required	nsation. L to ask fo	Do not report p	ayments for	services
Cash commissions pa	id 3,3	00.00					[Security	code 1	Security code	2 Security	code 3
Value of all securitie	s			c	Security co	des		O F				
distributed as compensatio	n ⁴					000	l					
Describe t	Describe terms of warrants, options or other rights 5,000 Comp Options entitles holder to purchase 1 Unit (a "Comp Unit") at \$0.66 per Comp Unit until March 8, 2023. Each Comp Unit is comprised of 1 common share and 1/2 common share purchase warrant. Each Warrant is exercisable at \$0.85 for 24 months.											
Other compensation	٦ ⁵		Des	cribe								
Total compensation pa	id											
Check box if the pe	rson will or may rec	eive any	/ deferre	ed com	pensatior	(descr	ibe the	e terms b	elow)			
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire ad ⁵ Do not include deferred comp	er. Indicate the secu Iditional securities c	urity cod	les for a									

a) Name of person comp	ensated and regist	ration status								
Indicate whether the person cor	te whether the person compensated is a registrant. No 🖌 Yes									
If the person compensated is an individual, provide the name of the individual.										
Full legal name of individual										
Family name First given name Secondary given names										
If the person compensated is not an individual, provide the following information.										
Full legal name	Full legal name of non-individual Haywood Securities Inc.									
Fi	Firm NRD number 1 6 3 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Vo Ves										
b) Business contact infor	mation									
If a firm NRD number is not pro	ovided in Item 8 (a), pro	ovide the business o	contact information	n of the pers	son being com	pensated.				
Street address										
Municipality				Prov	/ince/State					
Country			F	Postal cod	e/Zip code					
Email address				Telephor	ne number					
c) Relationship to issuer	or investment fund	manager								
Indicate the person's relationshi the Instructions and the meanin Connect with the issu Director or officer of th Vone of the above	<i>ng of "control" in sectio</i> er or investment fund	on 1.4 of NI 45-106 manager	for the purposes of	f completing	<i>g this section</i> . he issuer (oth	ning of "connecte er than an invest or investment fun	ment fund)	of		
d) Compensation details										
Provide details of all compensation Canadian dollars. Include cash c incidental to the distribution, suc allocation arrangements with th	ommissions, securities ch as clerical, printing,	-based compensati legal or accounting	on, gifts, discounts 5 services. An issue	or other co. r is not requ	mpensation. E uired to ask fo	Do not report payı	ments for service	ces		
Cash commissions pa	id 25,164	4.48		Sec	curity code 1	Security code 2	Security code 3	3		
Value of all securitie	s		Security codes	0	P T					
distributed as compensatio	n ⁴		-				I			
Describe t	erms of warrants, opti	ons or other rights	"Comp Unit") Comp Unit is	at \$0.66 p comprised se warrant	er Comp Un d of 1 commo	er to purchase f hit until March 8 on share and 1, rant is exercisa	, 2023. Each /2 common	۱		
Other compensation	n ⁵	Describe								
Total compensation pa	id									
Check box if the pe	rson will or may receiv	ve any deferred co	mpensation (desc	ribe the terr	ms below)					
⁴ Provide the aggregate value of additional securities of the issu rights exercisable to acquire ad ⁵ Do not include deferred comp	er. Indicate the secur dditional securities of	ity codes for all sec								

a) Name of person comp	ensated and regis	stration	status									
Indicate whether the person con	npensated is a registrant. No 🖌 Yes											
If the person compensated is an individual, provide the name of the individual.												
Full legal name of indiv	dual											
		Family n	ame			Firs	t given	name		Seconda	y given names	
If the person compensated is not an individual, provide the following information.												
Full legal name	of non-individual	Richa	rdson \	Wealth	n Limited							
Fi	rm NRD number	2	1	9	7	0			(if appl	icable)		
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.												
b) Business contact infor	mation											
If a firm NRD number is not pro	vided in Item 8 (a), p	provide t	the busi	ness co	ntact info	rmatior	n of the	e person l	being corr	pensated.		
Street address												
Municipality								Province	e/State			
Country						F	Postal	code/Zi	p code			
Email address	Email address Telephone number											
c) Relationship to issuer	or investment fun	d mana	ager]
Indicate the person's relationshi the Instructions and the meanin										ning of "conne	cted" in Part I	B(2) of
Connect with the issue	er or investment fun	d mana	ger				Inside	r of the is	ssuer (oth	er than an inv	estment fund)	
Director or officer of the	e investment fund	or inves	tment fu	und ma	nager		Emplo	oyee of th	e issuer o	or investment	und manager	
\checkmark None of the above												
d) Compensation details												
Provide details of all compensati Canadian dollars. Include cash c incidental to the distribution, suc allocation arrangements with the	ommissions, securiti h as clerical, printin	es-based g, legal	d compe or accou	ensatioi unting :	n, gifts, dis services. A	scounts In issue	or oth r is not	er compe t required	nsation. L to ask fo	Do not report p	ayments for se	ervices
Cash commissions pa	d 4,9	50.00						Security	code 1	Security code	2 Security co	ode 3
Value of all securitie	-			S	Security co	odes		O F	Р Т			
distributed as compensation								•				
Describe te	Describe terms of warrants, options or other rights 7,500 Comp Options entitles holder to purchase 1 Unit (a "Comp Unit") at \$0.66 per Comp Unit until March 8, 2023. Each Comp Unit is comprised of 1 common share and 1/2 common share purchase warrant. Each Warrant is exercisable at \$0.85 for 24 months.											
Other compensation	5		Des	cribe								
Total compensation pai	d											
Check box if the per	son will or may rec	eive any	/ deferre	ed com	pensatior	n (desci	ribe th	e terms b	elow)			
⁴ Provide the aggregate value of additional securities of the issu rights exercisable to acquire ac ⁵ Do not include deferred compo- action of the security of the security of the security of the security of the securi	er. Indicate the secu Iditional securities c	urity cod	les for a									er

ITEM 9 - DIRECTORS, EXECU	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	SUER							
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.											
Indicate whether the issuer is any o	Indicate whether the issuer is any of the following (select the one that applies - if more than one applies, select only one).										
✓ Reporting issuer in any jurisdiction of Canada											
Foreign public issuer											
Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada ⁶											
Provide name of reporting issuer											
Wholly owned subsidiary of	a foreign public iss	suer ⁶									
Provide name of	foreign public issue	er									
Issuer distributing only eligi	ble foreign securitie	s and the distributio	n is to permitted clie	ents only ⁷							
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (c). Proceed to Item	10.							
⁶ An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. ⁷ Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.											
a) Directors, executive officer	s and promoters	of the issuer									
Provide the following information for territory; otherwise state the country.						tate the	province	or			
Organization or company name	Family name	First given name	Secondary given names	Business loc non-individu resident jurisdictio individu	ual or ail n of		onship to ct all that				
				Province or	country	D	0	Р			
b) Promoter information											
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.											
Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual	Rela (select c		to promo oth if app				
			Province or country D (
				country							
				country							

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	United Lithium Corp.								
Full legal name	Lalani	Faizaan							
	Family name	First given name		Secondary given names					
Title	Chief Financial Officer								
Telephone number	6043590888	Email address	flalani@u	nitedlithi	um.com				
Signature	Signed: "Faizaan Lalani"	Date 20		03	18				
			YYYY	MM	DD				

ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name				Title	
	Family name	First given name	Secondary given names	_	
Name of company					
Telephone number		Er	nail address		

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
 pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
 authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
 the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
 business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
 security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.