

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1            Name and Address of Company**

United Lithium Corp. (the “Company”)  
Suite 1080, 789 West Pender Street  
Vancouver, BC V6C 1H2

**Item 2            Date of Material Change**

January 14, 2021

**Item 3            News Release**

A news release with respect to the contents of this report was issued on February 17, 2021 and was disseminated through the facilities of recognized newswire services. A copy of the news release was filed on SEDAR.

**Item 4            Summary of Material Change**

The Company announced it has entered into an agreement with Media Relations Publishing (“MRP”) pursuant to which MRP will provide the Company with marketing services for an aggregate amount of EUR \$400,000. MRP will utilize its online programs to generate a greater following, increase investor awareness and attract new investors thru many different online platforms and methods of engagement.

Additionally, the Company has renewed its agreement with TD Media LLC (“TD”), pursuant to which TD will provide the Company with marketing services for an aggregate amount of USD \$100,000.

**Item 5            Full Description of Material Change**

**5.1                Full Description of Material Change**

The Company announced it has entered into an agreement with Media Relations Publishing (“MRP”) pursuant to which MRP will provide the Company with marketing services for an aggregate amount of EUR \$400,000. MRP will utilize its online programs to generate a greater following, increase investor awareness and attract new investors thru many different online platforms and methods of engagement.

Additionally, the Company has renewed its agreement with TD Media LLC (“TD”), pursuant to which TD will provide the Company with marketing services for an aggregate amount of USD \$100,000.

Please see the news release attached as Schedule “A” for a full description of the material change.

**5.2                Disclosure for Restructuring Transactions**

Not applicable.

**Item 6            Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7            Omitted Information**

Not applicable.

**Item 8            Executive Officer**

The name and business number of the executive officers of the Company who are knowledgeable of the material change and this report are:

Faizaan Lalani  
Chief Financial Officer  
Telephone – 778-233-3537

**Item 9            Date of Report**

February 17, 2021

## SCHEDULE “A”



CSE: ULTH | OTC: ULTHF | FWB: OUL

### United Lithium Corp. Announces Marketing Campaign

Vancouver, British Columbia

February 17, 2021 – United Lithium Corp. (CSE: [ULTH](#); OTC: [ULTHF](#); FWB: [OUL](#)) (“ULTH” or the “Company”) announces that it has entered into an agreement with Media Relations Publishing (“MRP”) pursuant to which MRP will provide the Company with marketing services for an aggregate amount of EUR \$400,000. MRP will utilize its online programs to generate a greater following, increase investor awareness and attract new investors thru many different online platforms and methods of engagement.

Additionally, the Company has renewed its agreement with TD Media LLC (“TD”), pursuant to which TD will provide the Company with marketing services for an aggregate amount of USD \$100,000.

#### On Behalf of The Board of Directors

Michael Dehn  
Chief Executive Officer

#### Investor Relations

(604) 259-0889  
[ir@unitedlithium.com](mailto:ir@unitedlithium.com)

**Forward-Looking Statements Caution.** *This news release contains "forward-looking information" within the meaning of applicable securities laws relating to statements regarding the Company's business, products and future of the Company's business, its product offerings and plans for marketing. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. Readers are cautioned not to place undue reliance on forward-looking information. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance and developments to differ materially from those contemplated by these statements. Except as required by law, the Company expressly disclaims any obligation and does not intend to update any forward-looking statements or forward-looking information in this news release. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct and makes no reference to profitability based on sales reported. The statements in this news release are made as of the date of this release.*