

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**ITEM 1. Name and Address of Company**

United Lithium Corp. (the “**Company**”)  
Suite 1080, 789 West Pender Street  
Vancouver, BC V6C 1H2

**ITEM 2. Date of Material Change**

January 8, 2021

**ITEM 3. News Release**

A news release with respect to the contents of this report was issued on January 8, 2021 and was disseminated through the facilities of recognized newswire services. A copy of the news release was filed on SEDAR and is attached hereto as Schedule “A”.

**ITEM 4. Summary of Material Change**

United Lithium Corp. (CSE: ULTH; OTC: ULTHF; FWB: OUL) (“**ULTH**” or the “**Company**”) announced it has entered into an agreement with TD Media LLC (“**TD**”), pursuant to which TD will provide the Company with marketing services for an aggregate amount of USD \$100,000. TD will utilize its online programs to generate a greater following, increase investor awareness and attract new investors thru many different online platforms and methods of engagement.

**ITEM 5. Full Description of Material Change**

United Lithium Corp. (CSE: ULTH; OTC: ULTHF; FWB: OUL) (“**ULTH**” or the “**Company**”) announced it has entered into an agreement with TD Media LLC (“**TD**”), pursuant to which TD will provide the Company with marketing services for an aggregate amount of USD \$100,000. TD will utilize its online programs to generate a greater following, increase investor awareness and attract new investors thru many different online platforms and methods of engagement.

**ITEM 6. Reliance on Subsection 7.1(2) of National Instrument 51-102**

This report is not being filed on a confidential basis.

**ITEM 7. Omitted Information**

There are no significant facts required to be disclosed herein which have been omitted.

**ITEM 8. Executive Officer**

The name and business number of the executive officer of the Company who is knowledgeable of the material change and this report is:

Faizaan Lalani  
Chief Financial Officer  
Telephone – 778-233-3537

**ITEM 9.      Date of Report**  
January 8, 2021

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CSE: ULTH | OTC: ULTHF | FWB: OUL

## United Lithium Corp. Announces Marketing Campaign

Vancouver, British Columbia

**January 8, 2021** – United Lithium Corp. (CSE: [ULTH](#); OTC: [ULTHF](#); FWB: [OUL](#)) (“ULTH” or the “Company”) announces that it has entered into an agreement with TD Media LLC (“TD”), pursuant to which TD will provide the Company with marketing services for an aggregate amount of USD \$100,000. TD will utilize its online programs to generate a greater following, increase investor awareness and attract new investors thru many different online platforms and methods of engagement.

### On Behalf of The Board of Directors

Michael Dehn  
Chief Executive Officer

### Investor Relations

(604) 259-0889  
[ir@unitedlithiumcorp.com](mailto:ir@unitedlithiumcorp.com)

**Forward-Looking Statements Caution.** *This news release contains "forward-looking information" within the meaning of applicable securities laws relating to statements regarding the Company's business, products and future of the Company's business, its product offerings and plans for marketing. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. Readers are cautioned not to place undue reliance on forward-looking information. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance and developments to differ materially from those contemplated by these statements. Except as required by law, the Company expressly disclaims any obligation and does not intend to update any forward-looking statements or forward-looking information in this news release. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct and makes no reference to profitability based on sales reported. The statements in this news release are made as of the date of this release.*

*The CSE does not accept responsibility for the adequacy or accuracy of this release.*