

FORM 51-102F3

MATERIAL CHANGE REPORT

ITEM 1. Name and Address of Company

United Battery Metals Corp. (the “**Company**”)
Suite 1080, 789 West Pender Street
Vancouver, BC V6C 1H2

ITEM 2. Date of Material Change

October 13, 2020

ITEM 3. News Release

A news release with respect to the contents of this report was issued on October 14, 2020 and was disseminated through the facilities of recognized newswire services. A copy of the news release was filed on SEDAR.

ITEM 4. Summary of Material Change

On October 13, 2020, the Company’s wholly-owned subsidiary, 1263391 B.C. Ltd. (“**Subco**”), completed an amalgamation (“**Amalgamation**”) with 1257590 B.C. Ltd. (“**125**”) under the *Business Corporations Act* (British Columbia). Pursuant to the Amalgamation the Company has indirectly acquired an option (the “**Option**”) to acquire up to 100% of the Barbara Lake Lithium Property (the “**Property**”).

ITEM 5. Full Description of Material Change

On October 13, 2020, Subco and 125 completed the Amalgamation, pursuant to which the Company has indirectly acquired an Option to acquire up to 100% of the Property.

As consideration for the Amalgamation, the Company issued an aggregate of 11,500,00 common shares in the capital of the Company to the former shareholders of 125 and an additional 109,965 common shares in the capital of the Company to the owner of the Property.

ITEM 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis.

ITEM 7. Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. Executive Officer

The name and business number of the executive officer of the Company who is knowledgeable of the material change and this report is:

Faizaan Lalani
Chief Financial Officer
Telephone – 778-233-3537

ITEM 9. **Date of Report**
October 16, 2020



For Immediate Release

*NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR FOR
DISSEMINATION IN THE UNITED STATES/*

UNITED BATTERY METALS CORP. ANNOUNCES COMPLETION OF AMALGAMATION

VANCOUVER, BRITISH COLUMBIA, CANADA, October 14, 2020 – United Battery Metals Corp. (CSE: UBM; OTC: UBMCF; FWB: 0UL) (“**UBM**” or the “**Company**”) is pleased to announce that the previously-announced (see news release dated September 2, 2020) amalgamation (“**Amalgamation**”) between its wholly-owned subsidiary, 1263391 B.C. Ltd. (“**Subco**”), and 1257590 B.C. Ltd. (“**125**”) under the *Business Corporations Act* (British Columbia) has been completed.

The Company issued the following securities in connection with the Amalgamation:

- to the previous shareholders of 125, an aggregate of 11,500,000 common shares of the Company; and
- to the owner of the Barbara Lake Lithium Property (“**Property**”), 109,965 common shares of the Company.

No finder’s fee was paid in connection with the Amalgamation.

Pursuant to the Amalgamation, the Company has indirectly acquired 125’s option (the “**Option**”) to acquire up to 100% of the Property, which is comprised of 56 mining cell claims covering approximately 2,147 hectares’ land in the Barbara Lake Area, Thunder Bay Mining District, Ontario, Canada, as further described in the Company’s September 2, 2020 news release.

ON BEHALF OF THE BOARD OF DIRECTORS

“Michael Dehn”
Chief Executive Officer

For further information, please contact the Company at: (778) 233-3537.

The CSE does not accept responsibility for the adequacy or accuracy of this release.