

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

United Battery Metals Corp. (the “**Company**”)
Suite 1080, 789 West Pender Street
Vancouver, BC, Canada V6C 1H2

Item 2 Date of Material Change

September 9, 2020

Item 3 News Release

The news release attached hereto as Schedule “A” announcing the material change described herein was disseminated through the news dissemination services of Accesswire on September 9, 2020.

Item 4 Summary of Material Change

The Company announced that Aman Parmar has joined its board of directors effective immediately. The Company also announced that it has completed its previously announced private placement issuing an aggregate of 6,028,505 Common shares in its capital at a price of \$0.35 per Common share for gross proceeds of \$2,109,976.75.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the news release attached as Schedule “A” for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Faizaan Lalani, Chief Financial Officer
Telephone: 778-233-3537

Item 9 Date of Report

September 10, 2020



For Immediate Release

*/ THIS NEWS RELEASE IS NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES
FOR DISSEMINATION IN THE UNITED STATES /*

UNITED BATTERY METALS CORP. WELCOMES AMAN PARMAR TO BOARD OF DIRECTORS AND ANNOUNCES CLOSING OF PRIVATE PLACEMENT

VANCOUVER, BRITISH COLUMBIA, CANADA, September 9, 2020, United Battery Metals Corp. (CSE:UBM; OTC: UBMCF; FWB: 0UL) (“**UBM**” or the “**Company**”) is pleased to announce that Aman Parmar has joined its board of directors. In addition, the Company announces that it has completed its previously announced private placement (the “**Private Placement**”).

New Director

The Company wishes to welcome Aman Parmar to its board of directors effective immediately. Mr. Parmar's corporate experience includes over 12 years' working with both public and private companies in the resources, health care, manufacturing, cannabis and real estate sectors. He has extensive experience in the capital markets and has been involved in corporate restructuring and financing for both public and private companies. He obtained a Chartered Accountant designation in 2012 and holds a Bachelor of Technology in Accounting from the British Columbia Institute of Technology.

Private Placement

In connection with the closing of the Private Placement, the Company has issued an aggregate of 6,028,505 common shares (the “**Common Shares**”) at a price of \$0.35 per Common Share, raising total gross proceeds of \$2,109,976.75.

The Company intends to use the proceeds of the Private Placement for working capital, general corporate purposes, and to have cash on hand to fund potential future asset acquisition opportunities.

The Company paid to arm's length, licensed securities dealers (the “**Finders**”) cash commissions totalling \$60,379.20 and issued an aggregate of 172,512 finder's warrants (the “**Finders' Warrants**”), whereby each Finder's Warrant is convertible into a Common share in the capital of the Company at an exercise price of \$0.35 until September 9, 2022. The cash commission is equal to 6% of a portion of the funds raised in the Private Placement and the number of Finder's Warrants is equal to 6% of the Common Shares purchased by certain investors.

All securities issued in connection with the Private Placement are subject to a statutory hold period of four months from the date of issuance expiring January 10, 2021, in accordance with applicable securities legislation and the policies of the Canadian Securities Exchange (the “**CSE**”). Completion of the Private Placement remains subject to the approval of the CSE.

ON BEHALF OF THE BOARD OF DIRECTORS

“Michael Dehn”
Chief Executive Officer

“Faizaan Lalani”
Chief Financial Officer



For further information, please contact the Company at: 778-233-3537

The CSE does not accept responsibility for the adequacy or accuracy of this release.

This news release includes forward-looking statements that are subject to risks and uncertainties. All statements within, other than statements of historical fact, are to be considered forward-looking, including all statements in regards to the Company's intended use of funds raised by the Private Placement and with respect to the Company's search for suitable additional mineral properties. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in forward-looking statements; in this regard, there is a risk that the Private Placement may not be completed as contemplated, or at all, and that the Company may not be able to identify or acquire any additional mineral properties. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, obtaining necessary approval from the CSE, continued availability of capital and financing, and general economic, market or business conditions. There can be no assurances that such statements will prove accurate and, therefore, readers are advised to rely on their own evaluation of such uncertainties. We do not assume any obligation to update any forward-looking statements except as required under the applicable laws.