



Reply to the Attention of	Desmond M. Balakrishnan
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Our File No.	271554
Date	February 12, 2020

VIA SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

**Re: United Battery Metals Corp. (the “Company”)
Consolidation of Shares**

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange (“CSE”), please be advised that the Company will consolidate its common shares on the basis of one post-consolidated common share for every 7 pre-consolidated common shares held (the “Consolidation”). The record date for the Consolidation is February 19, 2020.

Enclosed please find a copy of the news release dated February 11, 2020 announcing the Consolidation.

We trust you will find the foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

“Desmond Balakrishnan”

Desmond M. Balakrishnan*

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* Law Corporation

UNITED BATTERY METALS CORP.

CSE: UBM | OTC: UBMCF | FWB: 0UL

For Immediate Release

THIS NEWS RELEASE IS NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES FOR DISSEMINATION IN THE UNITED STATES

UBM ANNOUNCES SHARE CONSOLIDATION

VANCOUVER, BRITISH COLUMBIA, CANADA, February 11, 2020, United Battery Metals Corp. (CSE: UBM; OTC: UBMCF; FWB: 0UL) (“UBM” or the “Company”) announces that it intends to consolidate its common shares on a seven (7) for one (1) basis (the “Consolidation”). The Company currently has 25,372,544 common shares issued and outstanding. Following the Consolidation, the Company will have approximately 3,624,649 common shares issued and outstanding prior to rounding for fractional shares. Completion of the Consolidation is subject to approval by the Canadian Securities Exchange.

Upon completion of the Consolidation, a letter of transmittal will be sent by mail to registered shareholders advising that the Consolidation has taken effect. The letter of transmittal will contain instructions on how registered shareholders can exchange their share certificates or DRS statements evidencing their pre-consolidated common shares for new share certificates or new DRS statements representing the number of post-Consolidation common shares to which they are entitled. No action is required by non-registered shareholders (shareholders who hold their shares through an intermediary) to effect the Consolidation.

The Company’s common shares are expected to begin trading on a post-Consolidation basis on the CSE after the CSE issues its final bulletin advising of the effective date of the Consolidation.

The Consolidation was approved by the board of directors of the Company.

ON BEHALF OF THE BOARD OF DIRECTORS

“Michael Dehn”

CEO

For further information, please contact the Company at: (604) 428-9063.

The CSE does not accept responsibility for the adequacy or accuracy of this release.

This news release may include forward-looking statements that are subject to risks and uncertainties. All statements within, other than statements of historical fact, are to be considered forward looking. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, continued availability of capital and financing, and general economic, market or business conditions. There can be no assurances that such statements will prove accurate and, therefore, readers are advised to rely on their own evaluation of such uncertainties. We do not assume any obligation to update any forward-looking statements except as required under the applicable laws.