

December 21, 2018

British Columbia Securities Commission

RE: United Battery Metals Corp. (the "Company") - Management's Discussion & Analysis for year ended July 31, 2018 ("MD&A")

Reference is made to the British Columbia Securities Commission's deficiency letter dated December 21, 2018 regarding the absence of a cover letter explaining the refiling of the above referenced MD&A and absence of new CEO and CFO certifications using Form 52-109F1R.

The Company has re-filed the above referenced MD&A in response to the results of a review by the British Columbia Securities Commission and the Investment Industry Regulatory Organization of Canada. The Company has amended its MD&A to provide certain retraction of and clarification to disclosure as follows:

- The phrase "as the ratio of vanadium to uranium is typically 6:1" was retracted from the third sentence of the paragraph 4 on page 2 of Section "Wray Mesa Project – Montrose County, Colorado, USA" of MD&A; and
- The fifth paragraph on page 2 of Section "Wray Mesa Project – Montrose County, Colorado, USA" of MD&A was amended to state "In addition to the newly acquired claims, the Company is continuing to explore and plan a drill program on its original Wray Mesa project" and the rest of the paragraph was retracted.

The rest of the MD&A has remained unchanged.

Yours truly,

UNITED BATTERY METALS CORP.

Per:

/s/ "Michael Dehn"

Michael Dehn

President and CEO