

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

United Battery Metals Corp. (the “Company”)
1080 - 789 West Pender Street
Vancouver, BC, V6C 1H2

Item 2 Date of Material Change

October 22, 2018

Item 3 News Release

The news release was disseminated through the news dissemination services of ACCESSWIRE on October 22, 2018.

Item 4 Summary of Material Change

The Company announced the appointment of Michael Dehn to the Company’s Board of Directors following the resignation of George Sharpe as a director of the Company.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the news release attached as Schedule “A” for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

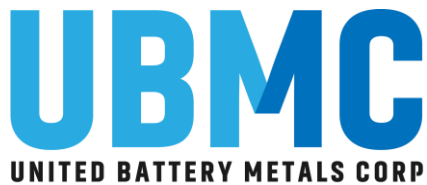
Not applicable.

Item 8 Executive Officer

Matthew Rhoades, Chief Executive Officer and Director
Telephone: (604) 428-9063

Item 9 Date of Report

October 22, 2018



UNITED BATTERY METALS APPOINTS NEW DIRECTOR

Vancouver, B.C. (October 22, 2018) – United Battery Metals Corp. (CSE: UBM, OTC: UBMCF, FWB: OUL) ("**United Battery Metals**" or the "**Company**") announces board changes: George Sharpe has resigned as a director of the Company and the board has appointed Michael Dehn to serve as a director filling the vacancy created by Mr. Sharpe's resignation.

Mr. Dehn has over 25 years of experience in the mining industry. Mr. Dehn has spent the majority of his career working with Goldcorp Inc. Between 1994 and 2005, he worked as an Exploration Geologist and later as a Senior Geologist with Goldcorp Inc. His expertise lies in grassroots to advanced minerals exploration, marketing, mineral processing and financing of junior mining companies.

In previous roles with other mining and exploration companies, Mr. Dehn has been instrumental in their positioning for both strategic and operational successes. He has proven himself a trusted industry advisor - introducing unique investor groups often outside the mining arena to new opportunities in the mining and exploration space. He has been a director of publicly traded and private junior mining companies, with listings on the North American and European stock exchanges.

Mr. Dehn holds a B.Sc. degree in Earth Sciences from the University of Waterloo. Mr. Dehn is currently running as a mayoral candidate for the city of Erin, Ontario. His platform is based on the values he has learned as a leader in the capital markets - in particular, accountability, compliance, ethics, and communication.

"Michael is a perfect addition to our board," commented Matthew Rhoades, Chief Executive Officer of United Battery Metals. "His leadership positions and experience with top tier mining companies such as Goldcorp Inc. together with his strong and varied non-executive background will further enhance the expertise of the Company's board."

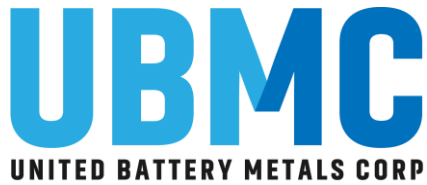
The Company would like to thank Mr. Sharpe for his contribution to the Company and is pleased to announce that Mr. Sharpe had agreed to remain as an advisor to the board given his extensive experience with the listed mining companies.

The Company's common shares trade on the OTC Markets Group Inc.'s over-the-counter market in the United States and are DTC eligible with the Depository Trust Company (DTC), under the symbol UBMCF.

ON BEHALF OF THE BOARD OF
UNITED BATTERY METALS CORP.

/s/ Matthew Rhoades
Matthew Rhoades
Chief Executive Officer and Director

For further information, please telephone: (604) 428-9063



Neither the Canadian Securities Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this news release and has neither approved nor disapproved the contents of this news release.

Cautionary Statement Regarding Forward-Looking Information

This news release contains “forward-looking information” within the meaning of applicable securities laws, including statements relating to the Company’s strategic direction, the outlook of the business of the Company, the Company’s intention to explore and develop the Wray Mesa Property, the results of any such exploration and development, and the Company’s intention to acquire additional properties. Although the Company believes in light of the experience of its officers and directors, current conditions and expected future developments and other factors that have been considered appropriate that the expectations reflected in this forward-looking information are reasonable, undue reliance should not be placed on them because the Company can give no assurance that they will prove to be correct. Actual results and developments may differ materially from those contemplated by these statements. The statements in this news release are made as of the date of this release. Except as required under applicable securities legislation, the Company undertakes no obligation to update or revise forward-looking information that is incorporated by reference herein, except as required by applicable securities laws.