

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

United Lithium Corp. (the “Company”)
Suite 1080, 789 West Pender Street
Vancouver, British Columbia
Canada V6C 1H2

Item 2 Date of Material Change

July 30, 2018

Item 3 News Release

The news release attached hereto as Schedule “A” announcing the material change described herein was disseminated through the news dissemination services of Stockwatch and Baystreet on July 30, 2018.

Item 4 Summary of Material Change

The Company announced certain board of directors and management changes: Matthew Rhoades was appointed as President, Chief Executive Officer, and as a director and Anthony Kovschak was appointed as a director; George Sharpe will remain as a director of the Company and Charn Deol, a director, will now also be serving as a Chief Financial Officer and Corporate Secretary of the Company. Sheri Rempel has resigned as Chief Financial Officer, Corporate Secretary, and as a director, and Lan Shangguan has also resigned as a director of the Company.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the news release attached as Schedule “A” for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Matthew Rhoades, Chief Executive Officer
Telephone: 604-428-7050

Item 9 Date of Report

July 30, 2018

UNITED LITHIUM CORP. ANNOUNCES BOARD AND MANAGEMENT CHANGES

Vancouver, B.C. (July 30, 2018) – United Lithium Corp. (CSE: UTL, OTC: UTLF, FSE: OUL) (“**United Lithium**” or the “**Company**”) announces certain board of directors and management changes.

Following the acquisition of the Wray Mesa vanadium and uranium property, the Company’s focus has been to develop an experienced team that is well experienced specifically in the exploration and the development of vanadium and uranium projects. The Company has actively sourced a team that has a proven track record of success. As such, the Company is pleased to announce that it has appointed Matthew Rhoades as President, Chief Executive Officer, and as a director and Anthony Kovschak as a director.

George Sharpe, who has been serving as President and Chief Executive Officer, will remain a director of the Company. In addition, Charn Deol, a director, will now also be serving as Chief Financial Officer and Corporate Secretary of the Company.

Sheri Rempel has resigned as Chief Financial Officer, Corporate Secretary, and as a director, and Lan Shangguan has also resigned as a director of the Company. United Lithium would like to thank both Ms. Rempel and Ms. Shangguan for their significant contributions to the Company as they played an integral part in taking the Company public. United Lithium wishes them both well in their future endeavours.

With a B.S. and M.S. in Geology and an MBA, Matt Rhoades is an accomplished professional geologist who is based in Colorado. He has vast experience with exploration and development projects at numerous deposits and mines throughout the American West, Canada, Mexico and South America. He is the former State Geologist for New Mexico.

With a B.S. in Geology, minors in Mathematics and Chemistry and a M.S. in Geology, Anthony Kovschak is a mining professional residing in Colorado. He has vast experience in the exploration and production of uranium and vanadium projects nationwide. Mr. Kovschak’s experience includes being a consulting geologist to both Norwest and to Denison Mines USA.

Mr. Kovschak also acted as Manager of Exploration and Chief Geologist for Homeland Uranium, Inc. where he directed and supervised uranium exploration in the continental USA, Niger, Peru and several other countries. In addition to his work experience in the field, he was also a lecturer of Geology at Colorado Mesa University, Grand Junction, Colorado.

Mr. Rhoades states, “I look forward to joining a great team experienced in the vanadium and uranium sector. We are very excited about exploring and developing the Wray Mesa project.”

In connection with the board and management changes, the Board of Directors has also approved a corporate change of name to United Battery Metals Corp. to better reflect its existing business. The Company will provide the effective date and further details of the change of name in due course.

ON BEHALF OF THE BOARD OF
UNITED LITHIUM CORP.

/s/ Matthew Rhoades

Matthew Rhoades

Chief Executive Officer and Director

For further information, please telephone: (604) 428-9063

Neither the Canadian Securities Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this news release and has neither approved nor disapproved the contents of this news release.

Cautionary Statement Regarding Forward-Looking Information

This news release contains forward-looking information and statements within the meaning of applicable securities laws relating to the Company's strategic direction, the outlook of the business of the Company, the Company's intention to explore and develop the Wray Mesa Property, the results of any such exploration and development, and the Company's intention to acquire additional properties. Although the Company believes considering the experience of its officers and directors, current conditions and expected future developments and other factors that have been considered appropriate, that the expectations reflected in this forward-looking information are reasonable, undue reliance should not be placed on them as the Company can give no assurance that they will prove to be correct. Actual results and developments may differ materially from those contemplated by these statements. The statements in this news release are made as of the date of this release. The Company undertakes no obligation to comment on analyses, expectations or statements made by third-parties in respect of the Company, its securities, or its financial or operating results.