

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

United Lithium Corp. (the “**Company**”)
Suite 1080, 789 West Pender Street
Vancouver, British Columbia, Canada V6C 1H2

Item 2 Date of Material Change

July 11, 2018

Item 3 News Release

The news release attached hereto as Schedule “A” announcing the material change described herein was disseminated through the news dissemination services of Stockwatch and Baystreet on July 11, 2018.

Item 4 Summary of Material Change

The Company announced it had granted an aggregate of 200,000 incentive stock options to directors and officers of the Company in accordance with the Company’s stock option plan.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the news release attached as Schedule “A” for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

George Sharpe
Chief Executive Officer and Director
Telephone: (604) 428-7050

Item 9 Date of Report

July 11, 2018

SCHEDULE "A"

UNITED LITHIUM CORP.

Suite 1080, 789 West Pender Street Vancouver, British Columbia, Canada V6C 1H2

UNITED LITHIUM GRANTS STOCK OPTIONS

Vancouver, B.C. (July 11, 2018) – United Lithium Corp. (CSE: UTL, OTC: UTLF, FSE: OUL) ("**United Lithium**" or the "**Company**") announces it has granted an aggregate of 200,000 incentive stock options (the "**Stock Options**") to directors and officers of the Company in accordance with the Company's rolling stock option plan that provides for the issuance of up to 10% of the issued capital of the Company at any time.

The Stock Options are exercisable at \$0.50, which is the current market price, per common share for a period of five years from the date of grant and are subject to future vesting provisions.

Following this grant of incentive stock options, the Company has a total of 200,000 stock options outstanding representing 1.43% of the outstanding common shares of the Company. This stock option grant is subject to Canadian Securities Exchange approval.

ON BEHALF OF THE BOARD OF
UNITED LITHIUM CORP.

/s/ George Sharpe
George Sharpe
Chief Executive Officer and Director

For further information, please telephone: (604) 428-7050

Neither the Canadian Securities Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this news release and has neither approved nor disapproved the contents of this news release.