

UNITED LITHIUM CORP.

January 26, 2018

To: All Canadian Securities Regulatory Authorities

Subject: United Lithium Corp. (the “Company”) – Annual General Meeting

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Issuer:	United Lithium Corp.
Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	February 22, 2018
Record Date for Voting (if applicable):	February 22, 2018
Beneficial Ownership Determination Date:	February 22, 2018
Meeting Date:	March 29, 2018
Meeting Location (if available):	Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders:	No
NAA for Registered Holders:	No

Voting Security Details:

Description	CUSIP Number	ISIN Number
Common Shares	910796101	CA9107961018

Sincerely,

United Lithium Corp.

“Sheri Rempel”

Sheri Rempel
Chief Financial Officer and Director