

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

United Lithium Corp. (the “**Company**”)
Suite 1080, 789 West Pender Street
Vancouver, British Columbia
Canada V6C 1H2

Item 2 Date of Material Change

December 27, 2017

Item 3 News Release

The news release attached hereto as Schedule “A” announcing the material change described herein was disseminated through the news dissemination services of Stockwatch and Baystreet on December 27, 2017.

Item 4 Summary of Material Change

The Company announced its common shares (“**Common Shares**”) have been approved for listing on the Canadian Securities Exchange (“**CSE**”) under the trading symbol “**UTL**”. Pursuant to the CSE bulletin dated December 22, 2017, the Common Shares commenced trading on the CSE at market open December 27, 2017.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the news release attached as Schedule “A” for a full description of the material change.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

George Sharpe
Chief Executive Officer
Telephone: 604-428-7050

Item 9 Date of Report

January 9, 2018

SCHEDULE "A"

UNITED LITHIUM CORP.
Suite 1080, 789 West Pender Street
Vancouver, BC Canada V6C 1G8

**UNITED LITHIUM CORP. COMMENCES TRADING
ON THE CANADIAN SECURITIES EXCHANGE**

December 27, 2017

CSE:UTL

Vancouver, B.C., December 27, 2017 – United Lithium Corp. (CSE:UTL) ("**United Lithium**" or the "**Company**") is pleased to announce the Company's common shares ("**Common Shares**") have been approved for listing on the Canadian Securities Exchange ("**CSE**") under the trading symbol "**UTL**". Pursuant to the CSE bulletin dated December 22, 2017, the Common Shares commenced trading on the CSE at market open this morning.

About United Lithium Corp.

United Lithium Corp. is a lithium exploration and mining company focused on acquiring and developing lithium projects to production. United Lithium Corp. is also actively looking for technologies and software to streamline the mining process to ensure the efficient transport of raw materials from mine to end user along with software to certify environmentally-friendly mining practices and ethically-mined material certifications.

On behalf of the Board of Directors,
UNITED LITHIUM CORP.

George Sharpe
Chief Executive Officer, Director

For more information, please contact the Company at:

Telephone: (604) 428-7050

Facsimile: (604) 428-7052

Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release. No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein.