

BEADLE RAVEN LLP

BUSINESS AND SECURITIES LAWYERS

600 – 1090 West Georgia Street
Vancouver, BC V6E 3V7

Reply to: **Michael R. Raven**

Direct 604.899.6401
Facsimile Direct 604.357.1030
E-Mail: mraven@beadleraven.com
ravenassistant@beadleraven.com

March 5, 2019

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames:

Re: Legion Metals Corp. (the “Company”) – Consolidation of Shares

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange (“CSE”), please be advised that the Company will consolidate its common shares on the basis of one (1) post-consolidated common share for every three and one-half (3 ½) pre-consolidated common shares held (the “Consolidation”). The record date for the Consolidation is March 11, 2019.

We trust you will find the foregoing in order. However, if you have any questions please feel free to contact the undersigned.

Yours truly,

BEADLE RAVEN LLP

“Michael Raven”

Michael Raven
MR/su