

A final prospectus containing important information relating to the securities described in this document has been filed with the securities regulatory authorities in each of the provinces of British Columbia, Alberta, and Ontario.

Copies of the final prospectus may be obtained from Echelon Wealth Partners Inc. (“Echelon”) at +1 (416) 220-5455 or ecm@echelonpartners.com.

This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the final prospectus, and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

The following is a summary of the principal features of the offering and should be read together with the more detailed information, financial data and statements contained in the long form prospectus.

TERM SHEET

Legion Metals Corp.

Initial Public Offering of Common Shares

16 August 2017

Issuer:	Legion Metals Corp. (the “ Corporation ”). The Corporation is incorporated under the <i>Business Corporations Act</i> (British Columbia) and its head office is located in British Columbia.
Offering:	Initial public offering, on a commercially reasonable basis, of 3,000,000 – 5,000,000 common shares (the “ Common Shares ”, each a “ Common Share ”).
Gross Proceeds:	\$300,000 – \$500,000.
Price:	\$0.10 per Common Share.
Qualifying Jurisdictions:	British Columbia, Alberta and Ontario.
Exchange:	Canadian Securities Exchange (“ CSE ”).
Use Of Proceeds:	The Corporation will use the proceeds of the Offering for working capital and for exploration of the Millen Mountain Property.
Form of Offering:	Commercially reasonable efforts marketed public offering by way of long-form prospectus filed in British Columbia, Alberta and Ontario.

Commission: The Corporation shall pay to the Agent, on Closing, a cash commission of 10% of the gross proceeds raised in respect of the Offering (provided however that 5% shall be payable for subscriptions on the President's list).

In addition, the Corporation shall issue warrants (the "**Broker Warrants**") to the Agent, exercisable for a period of 24 months following Closing, to acquire in aggregate that number of Common Shares on the same terms as the Offering, which is equal to 10% of the number of Securities sold under the Offering (provided however that 5% shall be issuable for subscriptions on the President's list).

Agent: Echelon Wealth Partners Inc. ("**Echelon**")

Target Closing Date: At a date mutually agreed upon by the Corporation and Echelon, such date to be no later than November 3, 2017.

Eligibility: The Securities will be eligible for RRSPs, RRIFs, RESPs, TFSAs and DPSPs and will not be considered foreign property.