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August 9, 2017

Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Legion Metals Corp. (the “Company”) - Filing of Final Prospectus

In connection with the filing of the final prospectus (the “**Prospectus**”) of the Company dated August 9, 2017, with the securities regulatory authorities in British Columbia, Alberta and Ontario, we hereby consent to the use of our name under the headings “Eligibility for Investment” and “Experts”.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP

“Michael Coburn”

Mike Coburn

MC/vc

*Fasken Martineau DuMoulin LLP includes law corporations.