

August 9, 2017

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs / Mesdames:

**Re: Legion Metals Corp.**

We refer to the prospectus of Legion Metals Corp. (the "Company") dated August 9, 2017 relating to the sale and issue of up to 5,000,000 common shares for gross proceeds of up to \$500,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated August 9, 2017 to the shareholders of the Company on the following financial statements:

Statement of financial position as at March 31, 2017;

Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period ended March 31, 2017 (113 days), and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

*"Davidson & Company LLP"*

**DAVIDSON & COMPANY LLP**  
Chartered Professional Accountants

