

Address of Issuer

LEGION METALS CORP.
c/o Suite 600-1090 West Georgia Street,
Vancouver, BC V6E 3V7
Phone: 778-999-7030
Fax: 604-357-1030
Contact Person: Peter Smith, CEO

Consent of Qualified Person

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

I, Mark Graves, of 99 Skyway Drive, Wolfville, Nova Scotia, B4P 1S3, Phone 902-542-5641, refer to the prospectus of Legion Metals Corp. (the "Company") dated August 9, 2017 (the "Prospectus") and do hereby consent to:

1. the public filing of the technical report "National Instrument 43-101 Technical Report, Millen Mountain Property, Middle Musquodoboit, Halifax and Colchester Counties, Nova Scotia, Canada, N.T.S. 11E -1A and 11E-3D, Property Center 61° 47' 20" W / 45° 14' 05" N", dated August 2, 2017", (the "Technical Report");
2. to being named in the Prospectus; and
3. to the use of the Technical Report and to extracts from or a summary of the Technical Report in the Prospectus.

I confirm that I have read the Prospectus, the Prospectus fairly and accurately represents the information in the Technical Report, and I have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the Technical Report or are within my knowledge as a result of my preparation of the Technical Report.

Dated this 9th day of August, 2017

"Mark Graves"

Mark Graves, P.Geo.