

CONSENT OF QUALIFIED PERSON

DATE: June 15, 2017

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

ISSUER: Legion Metals Corp. (“**Legion**”)

TECHNICAL REPORT: National Instrument 43-101 technical report entitled, “National Instrument 43-101 Technical Report, Millen Mountain Property, Middle Musquodoboit, Halifax and Colchester Counties, Nova Scotia, Canada” dated May 25, 2017 (the “**Technical Report**”)

I, Mark Graves, P. Geo., hereby grant this consent, pursuant to section 8.3 of National Instrument 43-101.

I hereby certify as follows:

I am a “Qualified Person” responsible for preparing the Technical Report and I hereby consent to the public filing of the Technical Report with the above mentioned securities regulatory authorities and to the use of extracts from, or a summary of, the Technical Report in the Preliminary Prospectus of Legion dated as of the date hereof (the “**Written Disclosure**”).

I hereby confirm that I have read the Written Disclosure and that it fairly and accurately represents the information in the Technical Report that supports the disclosure in the Written Disclosure.

“Mark Graves”
Mark Graves, P. Geo.