

**NOTICE OF CHANGE OF AUDITORS
PURSUANT TO NATIONAL INSTRUMENT 51-102 ("NI 51-102")**

October 4, 2024

TO: GreenGrowth CPAs Inc.

AND TO: De Visser Gray LLP

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Notice of Change of Auditor Pursuant to NI 51-102

Notice is hereby given that the Board of Directors of Refined Energy Corp.:

1. Accepted the resignation, on their own initiative, of GreenGrowth CPAs Inc. (the "**Former Auditor**"), as auditor of the Company; and
2. Engaged De Visser Gray LLP (the "**Successor Auditor**"), as auditor of the Company.

There have been no modified opinions in the Former Auditor's reports on any of the Company's financial statements for the two most recently completed fiscal years nor for any period subsequent to the most recently completed fiscal year.

As of the date hereof, there were no reportable events as defined in NI 51-102 (Part 4.11).

The contents of this Notice and the appointment of the Successor Auditor were approved, and the resignation of the Former Auditor was accepted, by the Audit Committee and the Board of Directors of the Company.

DATED at Vancouver, British Columbia, this 4th day of October, 2024.

**BY ORDER OF THE BOARD OF DIRECTORS OF
REFINED ENERGY CORP.**

"Mark Fields"

Mark Fields, CEO