

November 29, 2022

To: Canadian Securities Exchange

**Re: Chemesis International Inc. (the "Company")**

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We refer to the Listing Statement of the Company dated November 28, 2022 relating to the listing of the Company's common shares on the Canadian Securities Exchange.

We consent to being named and to the use in the above-mentioned Listing Statement, of our independent auditor's report dated March 25, 2022 to the shareholders and directors of the Company on the following consolidated financial statements:

- Consolidated statements of financial position as at June 30, 2021 and 2020; and
- Consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the years then ended, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Listing Statement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Listing Statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours truly,

*/s/ "Manning Elliott LLP"*

MANNING ELLIOTT LLP