



Suite 1930, 1177 West Hastings Street Vancouver, British Columbia Canada V6E 3T4

To: Manning Elliott LLP Green Growth CPAs

Re: Chemesis International Inc. (the "Company")
Notice of Change of Auditor (the "Notice")

In compliance with Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations ("NI 51-102"), please be advised as follows:

- 1. The Company has changed its auditor from Manning Elliott LLP, of Suite 1700, 1030 West Georgia Street, Vancouver, British Columbia, V6E 2Y3 to Green Growth CPAs, of 10250 Constellation Blvd., Los Angeles, California, 90067.
- 2. The date of said change of auditor is August 19, 2022.
- 3. Manning Elliott LLP, Chartered Professional Accountants, has resigned on the predecessor auditor's own initiative.
- 4. The resignation of Manning Elliott LLP and the appointment of Green Growth CPAs, have been approved by the Company's Board of Directors.
- 5. None of the reports of Manning Elliott LLP, on any of the Company's financial statements relating to the "relevant period" (as such term is defined in section 4.11(1) of NI 51-102) expressed a modified opinion.
- 6. There has not been a "reportable event" (as such term is defined in section 4.11(1) of NI 51-102), which occurred in connection with the audit of the financial years ended June 30, 2021, and June 30, 2020, or for any period subsequent thereto.

Please review this Notice and prepare a letter identifying whether you agree, disagree and the reasons why, or have no basis to agree or disagree with each statement contained in this Notice, addressing your response to the relevant securities regulatory authorities (list of addresses attached hereto). Please deliver the response to the Company by September 19th.

This Notice and your reply will be part of the reporting package that will be filed with the applicable regulator or relevant securities administrators.

Dated this 16th day of September, 2022.

CHEMESIS INTERNATIONAL INC.

/s/ Eli Dusenbury
Eli Dusenbury
Chief Financial Officer



Chemesis International Inc.

Suite 1930, 1177 West Hastings Street Vancouver, British Columbia Canada V6E 3T4

List of Addresses

Alberta Securities Commission Suite 600, 250 – 5th Street SW Calgary, Alberta, T2P 0R4

British Columbia Securities Commission P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver, British Columbia, V7Y 1L2

Ontario Securities Commission 20 Queen Street West, 22nd Floor Toronto, Ontario, M5H 3S8