

NOTICE

Pursuant to Section 4.9 of National Instrument 51-102

(a) Names of Parties

Plan of Arrangement pursuant to Part 9, Division 5 of the British Corporation Act (British Columbia) involving:

Canadian Zeolite Corp. ("Canadian Zeolite")

Canadian Mining Corp. ("Canadian Mining")

The Shareholders of Canadian Zeolite

(b) Description of the Transaction

Canadian Zeolite and Canadian Mining entered into an agreement (the "Vend-In Agreement") dated February 17, 2017. Under the terms of the Vend-In Agreement, Canadian Mining issued 5,653,576 common shares to Canadian Zeolite in exchange for \$16,243.00, subject to post-closing adjustment, and Canadian Zeolite's 100% interest in Canadian Mining Company of Arizona Inc. (through which Canadian Zeolite holds its interest in the Bullard Pass Project).

On February 17, 2017, Canadian Zeolite and Canadian Mining also entered an Arrangement Agreement (the "Arrangement Agreement"). Under the terms of the Arrangement Agreement, the capital of Canadian Zeolite was reorganized by renaming and redesigning all of the issued and unissued Canadian Zeolite common shares as Class A shares and creating an unlimited number of common shares without par value as the new Canadian Zeolite common shares ("New Canadian Zeolite Common Shares").

Each issued and outstanding Class A share was deemed to be exchanged for one New Canadian Zeolite Common Share and for every five (5) Canadian Zeolite Shares held, one (1) Canadian Mining Share. Each Canadian Zeolite Warrant to the extent it had not been exercised as of May 23, 2017, was cancelled and exchanged for one (1) Canadian Zeolite Amended Warrant and for every five (5) Canadian Zeolite Warrants held, one (1) Canadian Mining Warrant rounded down to the nearest whole Canadian Mining Warrant.

The Arrangement was approved by the shareholders of Canadian Zeolite on April 28, 2017 and by the Supreme Court of British Columbia on May 1, 2017.

As part of the Arrangement, Canadian Mining applied to list its common shares on the TSX Venture Exchange (the "Exchange"). All conditions of the Arrangement were completed as of May 30, 2017. It is anticipated that the shares of Canadian Mining will begin trading on the Exchange on June 5, 2017.

(c) Effective Date of the Transaction

May 31, 2017

(d) Name of Each Continuing Entity

Canadian Zeolite will continue under its current name.

As a result of Canadian Mining Corp. listing on the Exchange, it will become a reporting issuer in British Columbia and Alberta.

(e) Date of the Reporting Issuer's Final Year-End Prior to the Transaction

June 30, 2016

(f) Documents filed under NI 51-102 describing the Transaction

Management Information Circular of Canadian Zeolite Corp. dated March 14, 2017 a copy of which is filed on Canadian Zeolite's SEDAR profile.

TSX Venture 2B Listing Application dated May 24, 2017 a copy of which is filed on Canadian Mining's SEDAR profile.