

## CONSENT OF QUALIFIED PERSON

Canadian Securities Exchange  
British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

**Re: Graphite Energy Corp**  
**NI 43-101 Technical Report dated effective 30<sup>th</sup> September, 2020 entitled**  
**“NI 43-101 Technical Report Pilbara Gold Projects Western Australia” (the “Report”)**

I, Matthew Francis Stephens, of Xplore Resources Pty Ltd., a qualified person as defined in National Instrument 43-101 *Standards of Disclosure for Mineral Projects*, hereby state and certify that:

1. I am the author of the above-referenced Report, a Report prepared for the Company, which Report supports the disclosure contained in the Company’s press release dated September 30, 2020 (the “**Press Release**”);
2. I hereby consent to the public filing of the Report;
3. I hereby consent to the use of extracts from, or a summary of, the Report in the Press Release; and
4. I confirm that I have read the Press Release and that it fairly and accurately represents the information in the Report for which I am responsible.

Dated this 30th day of September, 2020.



Matthew Francis Stephens