



FINANCIAL STATEMENTS REQUEST FORM

Securities regulations require the Company to send a form annually to the registered holders and beneficial owners of its securities (“**Securityholders**”) to allow Securityholders to request a copy of the Company’s annual financial statements and related Management’s Discussion and Analysis (“**MD&A**”), interim financial statements and related MD&A, or both. If you wish to receive such mailings, please complete and return this form as follows:

Mail to: **Graphite Energy Corp.**
 Suite 1080, 789 West Pender Street
 Vancouver, BC V6C 1H2

Fax to: **604-428-7052**

Email to: **jfrancis@aroconsulting.ca**

Alternatively, you may choose to access the report(s) online under the Company’s profile at www.sedar.com.

Please mark this box if you would like to receive interim financial statements and the related MD&A by mail.

Please mark this box if you would like to receive annual financial statements and the related MD&A by mail.

Please note that a request form will be mailed each year and Securityholders must return such form each year to receive the documents indicated above. You will not automatically receive copies of the financial statements unless this card is completed and returned.

Name: _____

Address: _____

Postal Code: _____

I confirm that I am a registered or beneficial shareholder of the Company.

Signature: _____ Date: _____

By providing an email address, you will be deemed to be consenting to the electronic delivery to you at such email address of the above selected financial statements:

Email address (optional)

The Company will use the information collected solely for the mailing of such financial statements and will treat your signature on this form as your consent to the above.