



January 19, 2018

To: All Canadian Securities Regulatory Authorities

Subject: Graphite Energy Corp. (the “Company”) – Annual General Meeting

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Issuer:	Graphite Energy Corp.
Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	February 14, 2018
Record Date for Voting (if applicable):	February 14, 2018
Beneficial Ownership Determination Date:	February 14, 2018
Meeting Date:	April 4, 2018
Meeting Location (if available):	Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders:	No
NAA for Registered Holders:	No

Voting Security Details:

Description	CUSIP Number	ISIN
Common Shares	38871L109	CA38871L1094

Sincerely,

GRAPHITE ENERGY CORP

/s/ “Afzaal Pirzada”
Afzaal Pirzada
Director and Chief Executive Officer

Suite 1080, 789 West Pender Street
Vancouver, BC V6C 1H2