

## CONSENT OF TECHNICAL REPORT AUTHOR

May 11, 2017

**VIA SEDAR**

To:

British Columbia Securities Commission  
Alberta Securities Commission  
Canadian Securities Exchange ("**CSE**")

Dear Sirs:

I, Martin Ethier, P. Geo., do hereby consent to:

- (i) The public filing of the technical report "Technical Report on the Lac Aux Bouleaux Graphite Property" dated April 19, 2017 (the "**Report**") by Graphite Energy Corp. (the "**Company**").
- (ii) The submission of the Report to the CSE.
- (iii) Being named in the preliminary long form prospectus of the Company dated May 11, 2017 (the "**Prospectus**").
- (iv) The inclusion of, reference to, use of extracts from or a summary of the Report within the Prospectus.

I hereby confirm that I have read the Prospectus and that I have no reason to believe that there is any misrepresentation contained in the Prospectus which is derived from the Report or of which I am otherwise aware.

I hereby further confirm that the Report supports the Prospectus and that the Prospectus fairly and accurately represents the information in the sections of the Report for which I am responsible.

Yours truly,

*"Original Signed and Sealed"*

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Martin Ethier, P. Geo.