

**CAPTIVA VERDE WELLNESS CORP.**

**632 Foster Ave  
Coquitlam, British Columbia  
V3J 2L7  
Telephone: (949) 903-5906**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN THAT** the annual general meeting (the “**Meeting**”) of shareholders (the “**Shareholders**”) of Captiva Verde Wellness Corp. (the “**Company**”) will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia on Friday, May 17, 2024 at 10:00 a.m., (Pacific Time) for the following purposes:

1. To receive and consider the audited consolidated financial statements of the Company for the financial year ended October 31, 2023, together with the auditor's report thereon (the “**Annual Financial Statements**”) and the related management discussion and analysis (the “**MD&A**”).
2. To elect directors for the ensuing year.
3. To appoint Davidson & Company LLP as auditor of the Company for the ensuing year, and to authorize the directors to fix the auditor’s remuneration.
4. To ratify and approve the Company’s restricted share unit plan for continuation until May 17, 2026, with or without amendment, as described in the accompany Information Circular.

The Meeting will also consider any permitted amendment to or variation of any matter identified in this Notice, and transact such other business as may properly come before the Meeting or any adjournment thereof. An Information Circular accompanies this Notice and contains details of the matters to be considered at the Meeting.

A copy of the Annual Financial Statements and MD&A will be made available at the Meeting, and copies are available on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca).

**Registered shareholders who are unable to attend the Meeting in person and wish to ensure that their shares will be voted at the Meeting, must complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy.**

**If your shares are held in a brokerage account you are not a registered shareholder. Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting.**

**DATED** at Vancouver, British Columbia, this 18<sup>th</sup> day of April, 2024.

**BY ORDER OF THE BOARD**

*“Jeffrey Ciachurski”*

**JEFFREY CIACHURSKI  
Chief Executive Officer**