



CAPTIVA VERDE LAND CORP.
632 Foster Avenue, Coquitlam
British Columbia V3J 2L7

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For Immediate Release

October 9, 2018

**CAPTIVA VERDE LAND CORP. COMPLETES PROSPECTUS OFFERING,
LISTING ON THE CANADIAN SECURITIES EXCHANGE
AND PROPERTY ACQUISITION**

Captive Verde Land Corp. (the “**Company**”), is pleased to announce the closing of its public offering (the “**Offering**”) pursuant to its prospectus dated September 20, 2018 (the “**Prospectus**”) filed with the Securities Commissions in British Columbia, Alberta and Ontario. Under the Offering, the Company issued 5,000,000 common shares of the Company (the “**Shares**”) at a price of \$0.10 per Share for gross proceeds of \$500,000. PI Financial Corp. (the “**Agent**”) acted as sole agent for the Offering.

In consideration for acting as agent, the Agent received a cash commission of \$35,000, such amount being equal to 7% of the gross proceeds of the Offering, a corporate finance fee consisting of a cash portion and 300,000 common shares of the Company (the “**Corporate Finance Shares**”). The Company also issued the Agent options (“**Agent’s Options**”) to purchase 350,000 common shares of the Company (the “**Agent’s Option Shares**”) at a price of \$0.10 for a period of 36 months after closing of the Offering. All of the Corporate Finance Shares and a portion of the Agent’s Options were qualified for distribution under the Prospectus. The balance of the Agent’s Options are subject to a four-month hold period which will expire on February 10, 2019.

The Company is also pleased to announce that pursuant to the terms of the acquisition agreement with Greenbriar Capital (U.S.) LLC (“**Greenbriar**”), it has completed the acquisition (the “**Acquisition**”) of a 50% undivided interest in a property located in Tehachapi, California (the “**Property**”) as further described in the Prospectus. As consideration for the Acquisition, the Company has issued 10,687,500 common shares of the Company at a deemed price of \$0.20 per share (the “**Acquisition Shares**”) to Greenbriar and \$112,500 was paid through a one year interest free loan (the “**Loan**”). The Acquisition Shares are subject to a four-month hold period which will expire on February 10, 2019.

The Company intends to use the proceeds from the Offering for the purposes contemplated in the Prospectus.

The Shares have been listed and posted on the Canadian Securities Exchange (the “**CSE**”) and will commence trading under the symbol PWR at the opening of markets on October 10, 2018.

The securities being offered have not been, nor will they be, registered under the United States *Securities Act of 1933*, as amended, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an applicable exemption from the registration requirements.

This news release will not constitute an offer to sell or the solicitation of an offer to buy nor will there be any sale of the securities in any State in which such offer, solicitation or sale would be unlawful.

For further information, please contact Mr. Jeffrey Ciachurski or view the Company's filings at www.SEDAR.com.

On Behalf Of the Board of Directors

For further information, please contact:

Jeffrey Ciachurski

Chief Executive Officer and Director

Cell: (949) 903-5906

E-mail: westernwind@shaw.ca

Cautionary Statement Regarding "Forward-Looking" Information

Some of the statements contained in this press release are forward-looking statements and information within the meaning of applicable securities laws. Forward-looking statements and information can be identified by the use of words such as "anticipates", "plans", "expects", "intends", "is expected", "potential", "suggests" or variations of such words or phrases, or statements that certain actions, events or results "may", "could", "should", "would", "might" or "will" be taken, occur or be achieved. Forward-looking statements and information are not historical facts and are subject to a number of risks and uncertainties beyond the Company's control. Actual results and developments are likely to differ, and may differ materially, from those expressed or implied by the forward-looking statements contained in this news release. Accordingly, readers should not place undue reliance on forward-looking statements. The Company undertakes no obligation to update publicly or otherwise revise any forward-looking statements, except as may be required by law.