

Wasserman Ramsay

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Chartered Accountants

September 20, 2018

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames

Re: **Captiva Verde Land Corp. (the "Company")**

We refer to the prospectus of the Company dated September 20, 2018 (the "**Prospectus**"). We consent to being named and to the use, through incorporation by reference, in the Prospectus, of our report dated February 27, 2018 to the board of directors of the Company on the following financial statements of the Company included in the Prospectus:

- Statements of Financial Position as at October 31, 2017 and 2016; and
- Statements of Loss and Comprehensive Loss, Changes in Shareholder Equity and Cash Flows for the year ended October 31, 2017 and for the period of incorporation (November 9, 2015) to October 31, 2016,

(collectively, the "**Financial Statements**")

We report that we have read the Prospectus and all the information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audits of such financial statements.

We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



Chartered Accountants,
Licensed Public Accountants