

CAPTIVA VERDE LAND CORP.
632 Foster Avenue, Coquitlam, British Columbia V3J 2L7

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For Immediate Release

November 21, 2017

**CAPTIVA VERDE LAND CORP. ANNOUNCES FILING OF
PRELIMINARY LONG FORM PROSPECTUS**

Captiva Verde Land Corp. (“**Captiva Land**” or the “**Company**”), is pleased to announce that it has filed a preliminary long form prospectus with the securities regulatory authorities in the provinces of British Columbia, Alberta and Ontario, in connection with a proposed initial public offering of common shares (the “**Common Shares**”) of the Company (the “**Offering**”). British Columbia has been identified as the principal regulator.

The Offering will consist of the sale of Common Shares at a price of \$0.10 per Common Share. A minimum of 3,500,000 Common Shares and maximum of 5,000,000 Common Shares will be sold under the Offering for minimum gross proceeds of \$350,000 and up to maximum gross proceeds of \$500,000. The Company has engaged PI Financial Corp. (the “**Agent**”) to act as Agent for the Offering on a commercially reasonable efforts basis.

In connection with the Offering, the Company has applied to list its Common Shares on the Canadian Securities Exchange (the “**CSE**”). There can be no assurance that the CSE will provide conditional or final approval of the Company’s application. The Company expects that the listing will be completed on or before closing of the Offering and will issue a further news release upon receipt of conditional listing approval from the CSE.

The Offering is subject to customary closing conditions, including regulatory approvals. The Company is proposing to use the net proceeds of the Offering for acquisition financing, site development, other capital projects, and general corporate purposes.

A copy of the preliminary prospectus is available under the Company’s SEDAR profile at www.sedar.com. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus in respect of the Offering has been issued.

The securities being offered have not been, nor will they be, registered under the United States *Securities Act of 1933*, as amended, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or an applicable exemption from the registration requirements. This news release will not constitute an offer to sell or the solicitation of an offer to buy nor will there be any sale of the securities in any State in which such offer, solicitation or sale would be unlawful.

For further information, please contact Mr. Jeffrey Ciachurski or view the Company’s filings at www.SEDAR.com.

On Behalf Of the Board of Directors

For further information, please contact:

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Cautionary Statement Regarding “Forward-Looking” Information

Some of the statements contained in this press release are forward-looking statements and information within the meaning of applicable securities laws. Forward-looking statements and information can be identified by the use of words such as “anticipates”, “plans”, “expects”, “intends”, “is expected”, “potential”, “suggests” or variations of such words or phrases, or statements that certain actions, events or results “may”, “could”, “should”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements and information are not historical facts and are subject to a number of risks and uncertainties beyond the Company’s control. Actual results and developments are likely to differ, and may differ materially, from those expressed or implied by the forward-looking statements contained in this news release. Accordingly, readers should not place undue reliance on forward-looking statements. The Company undertakes no obligation to update publicly or otherwise revise any forward-looking statements, except as may be required by law.