

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Captiva Verde Land Corp. (the “Company”)
632 Foster Avenue, Coquitlam
British Columbia V3J 2L7

Item 2. Date of Material Change

September 7, 2017

Item 3. News Release

The Company’s news release dated September 8, 2017 was filed on SEDAR on September 8, 2017.

Item 4. Summary of Material Change

The Company has closed a non-brokered private placement of 5,610,000 units of the Company (the “Units”) at \$0.05 per Unit for gross proceeds of approximately \$280,500 (the “Offering”).

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company has closed a non-brokered private placement of 5,610,000 Units at \$0.05 per Unit for gross proceeds of approximately \$280,500. The Offering closed in three tranches, the first consisting of 4,560,000 units on July 4, 2017, the second consisting of 900,000 Units on September 6, 2017 and the third on September 7, 2017 consisting of 150,000 Units. The Company paid \$5,075 in finder’s fees in connection with the Offering.

Each Unit consists of one common share in the capital of the Company (a “Share”) and one-half of a share purchase warrant (each whole warrant, a “Warrant”). Each Warrant entitles the holder to purchase one additional common share in the capital of the Company (a “Warrant Share”) at a price of \$0.10 per Warrant Share for a period of 60 months. All securities issued in connection with the Offering are subject to a statutory hold period ending on the date which is four months and one day following the issue date in accordance with applicable securities legislation.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officers

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Mr. Jeffrey Ciachurski, Chief Executive Officer
Telephone: 949-903-5906

Item 9. Date of Report

September 15, 2017